Department of Agriculture
Records Retention Schedule 2022-0002
Effective Date: October 2022

Table of Contents

Administration .............................................................................................................................................. 1
Administrative Services ............................................................................................................................ 7
Food Safety and Animal Health Programs ................................................................................................. 13
Market Access & Certification Programs .................................................................................................. 34
Natural Resources and Pesticides ............................................................................................................ 51
Plant Protection & Conservation Programs ............................................................................................. 67
Weights and Measures .............................................................................................................................. 79
Program Description:
The Oregon Department of Agriculture is responsible for ensuring the food safety, protecting the consumer, protecting the natural resources to ensure present and future generations of farmers and ranchers are able to function and promote economic development while expanding markets for Oregon agricultural products. Established in 1931, the Department provides leadership, service and regulatory functions to food production and processing operators. The Department is comprised of five program areas.

The Director, appointed by the Governor and confirmed by the Senate, and management staff are responsible for providing leadership and direction to the agency’s activities and actions. The Director is responsible for administering a state agency that serves the entire agribusiness sector from producer to consumer, overseeing a variety of functions that involve service, leadership, regulatory and marketing activities, as well as long range planning duties to develop and promote Oregon’s agricultural resources. The Director provides direction to the Department, with policy direction from the State Board of Agriculture.

Under the Director, agency management and staff are responsible for implementing the policies of the State Board of Agriculture; administering the internal and external planning and initiatives of the Department working toward and encouraging long range planning to develop and promote agriculture resources in the state; tracking, monitoring, and developing legislation; acting as liaison to the governor and Legislative Assembly; and making numerous public appearances and presentations representing Oregon agriculture to consumer and industry groups nationally and internationally. The Director serves as an ex-officio member on multiple agricultural commodity commissions; and provides guidance and direction to soil and water conservation districts in Oregon.

Program Records

001 Director’s Speeches, 1987 - [ongoing] .5 c.f.
   Retain permanently, transfer to State Archives after Director’s separation

002 Oregon Salmon Fisher Finance Advisory Group Records
   Retain 6 years, destroy

003 Oregon Salmon Fisher Financial Assistance Application Records
   (a) Retain approved applicant records 6 years, destroy
   (b) Retain rejected applicant records 3 years, destroy
Effective Date: October 2022

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Administrative Rule Preparation Records
Legislative Tracking Records
Correspondence
Mailing Lists
Policy Development and Planning Records
Scheduling Records
Financial Records (OAR 166-300-0025)
Budget Preparation Records

Databases
None
Oregon State Archives  
Records Retention Schedule  

Effective Date: October 2022  
Schedule number: 2022-0002  

Organizational Placement  
Division: Administration  
Program: Communications  

Program Description:  
The Communications program provides support and assistance to Department of Agriculture administration and divisions through media relations, publications, and special projects. The office serves as a source of information for the public as well as the print and broadcast media, providing information about ODA programs and accomplishments. The Director of Communications manages the program and serves as the Department’s spokesperson, as well as manages complex public issues. In addition, the role of public document liaison officer resides with this program. The program also designs and prepares written publications and interactive presentations to support the Department’s various programs as well as overseeing the Department’s website and social media presence. Products produced include news releases, feature stories about the industry and Department, the Agriculture Quarterly newsletter, Department web site information, and a variety of other publication materials. The program serves as the first point of contact for many of the Department’s customers who seek assistance and/or make public records requests. The program also maintains the agency’s social media platforms.

Program Records  
004  Agri-Record, 1936 – 1978 1.00 c.f.  
Retain permanently, transfer to State Archives after 10 years  
005  The Agriculture Quarterly, 1979 – [ongoing] 2.00 c.f.  
Retain one copy permanently, transfer to State Archives after 10 years  
006  Department Biennial Report, 1987 – [ongoing]  
(a) Retain final report permanently, transfer to State Archives after 10 years  
(b) Retain all other records 2 years after final report accepted, destroy  
007  Internal Department Newsletter, Cultivator, 2019 – [ongoing]  
Retain 10 years, destroy  
008  Internal Department Newsletter D.I.R.T., [1990 - 2010]  
Retain 20 years, destroy  
(a) Retain final report permanently, transfer to State Archives after 10 years  
(b) Retain all other records 2 years after final report accepted, destroy  
010  Photographs and Slides, 1960 - [ongoing] 2.00 c.f.  
Retain until administrative need ends, destroy  
011  Story of the Week, 1991 - [ongoing] 1.50 c.f.  
Retain permanently, transfer to State Archives after 10 years  

State Agency General Records Retention Schedule Records  
Includes but not limited to  
Administrative Records (OAR 166-300-0015)  
Correspondence  
Mailing Lists
Effective Date: October 2022

Press Releases
Public Records Disclosure Request Records
Publication Preparation Records

Databases
None
Program Description:
The Farm Mediation and Dispute Resolution program coordinates mediation and dispute resolution services to private party conflicts where one or more of the disputants are agricultural producers, in an effort to resolve their disagreements without going to court. ODA coordinates disputes related to activities and agricultural issues under the jurisdiction of the agency. Mediations are conducted by private, professional mediators under contract with the Department. ODA conducts training for the mediators. Prior to 1997, the program operated under agreement with the U.S. Department of Agriculture (USDA) and received federal grant funding to support the program. As a condition of the agreement, the program submitted reports to the USDA about program activity and expenditures. Currently, the program is supported by fees paid by participants and State General Fund. The program ended December 2020.

Program Records
012 Mediation Program Records, 1989 - 2020 2.00 c.f.
   (a) Retain program formation and history records, and annual and biennial reports permanently, transfer to State Archives after program ends
   (b) Retain case records 5 years
   (c) Retain case tracking records until program ends, destroy
   (d) Retain all other records 5 years

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Conference, Seminar and Training Program Records
Correspondence
Publication Preparation Records
Financial Records (OAR 166-300-0025)
Budget Preparation Records
Grant Records

Databases
Mediation Tracking
Oregon State Archives
Records Retention Schedule

Effective Date: October 2022

Organizational Placement
Schedule number: 2022-0002
Division: Administration
Program: State Board of Agriculture

Program Description:
The State Board of Agriculture is responsible for policy direction to the Oregon Department of Agriculture relating to the agribusiness industry and agricultural resources. The Department’s Director provides direction to the agency, subject to policy direction by the Board. The Board, consisting of nine members appointed by the Governor for four-year terms, meets on a quarterly basis. Seven of the members must be actively engaged in the production of agricultural commodities and two represent consumer interests. The Dean of Agriculture for Oregon State University is an ex-officio member of the Board, as is the Chair of the Soil & Water Conservation Commission. The Director of the Oregon Department of Agriculture serves as the Secretary and ex-officio member of the Board.

Program Records
None

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Correspondence
Legislative Tracking Records
Mailing Lists
Policy Development and Planning Records
Scheduling Records
Board and Commission Records (OAR 166-350-0010)
Board and Commission Formation and Organizational Records
Board and Commission Meeting Minutes
Board and Commission Member Records
Reports and Studies

Databases
None
Effective Date: October 2022

Organizational Placement
Schedule number: 2022-0002
Division: Administrative Services
Program: Contracts and Procurement

Program Description:
The Contracts and Procurement program provides centralized tracking and processing of all purchase requests agency-wide, as well as provides several support services. The program provides management oversight for the Department’s fleet of over 200 vehicles for employee use; facility management for all Department facilities statewide; statewide equipment and property inventory control and disposal; processing of all agency printing orders; coordination of all agency competitive bid activities; coordination of risk management activities, including safety program activity; coordination of records management activities; maintenance of supply stores; coordinating mail distribution; and processing employee IDs and access keys for the Department of Agriculture building in Salem.

Program Records
None

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Calendar and Scheduling records
Contracts and Agreements
Correspondence
Policy and Procedure Guidelines and Manuals
Financial Records (OAR 166-300-0025)
Accounts Payable Reports
Competitive Bid Records
Invoices
Purchasing Records
Travel Expense Records
Risk Management Records (OAR 166-300-0045)
Emergency Response Plans and Procedures
Insurance Fund Claim Records
Safety Program Records
Vehicle Accident Records

Databases
None
Organizational Placement

Division: Administrative Services
Program: Financial Services

Program Description:
The Financial Services section provides fiscal support services for the agency. The section operates pursuant to various federal, state, and agency requirements, including the Oregon Accounting Manual, and is responsible for assisting federal and state auditors. Financial Services consists of Accounts Receivable, Accounts Payable, Accounting, and Budget.

Accounts Receivable is responsible for the processing and entry of revenue transactions for the agency. This includes receiving, depositing, recording and monitoring payments made to the agency; assisting in collecting past due accounts; and providing revenue information for budget and management decision making.

Accounts Payable is responsible for the processing and entry of expenditure transactions for the agency. This includes reviewing, coding, and paying all bills; auditing purchases; reimbursing employee travel claims; monitoring out-of-state travel and State P-Card of Oregon Transaction System (SPOTS) purchases; and providing expenditure information for budget and management decision making.

Accounting manages the execution of the agency’s budget; performing revenue and expenditure forecasts; reconciling cash accounts and fund balances for all fund types (General, Federal, Lottery, and Other); managing federal cash balances; providing year-end information for statewide financial statements and preparing the agency’s own annual financial statements; establishing the proper accounting structure of funds, grants, activities and projects necessary to accommodate the agency’s accounting structure.

Budget prepares the agency biennial budget and provides fiscal analysis of legislation and other proposals. Staff responds to requests for information from department staff and management, the Department of Administrative Services’ Chief Financial Office and Statewide Audit & Budget Reporting Section, the Legislative Fiscal Office, and stakeholders. Monitors budgetary cash to ensure programs maintain adequate balances for required reserve amounts.

Program Records
013 Bankruptcy Notices
   Retain 6 years, destroy

014 Federal Indirect Cost Rate Proposal Records
   Retain 10 years, destroy

015 U.S. Census Bureau Quarterly Reports
   Retain 6 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Financial Records (OAR 166-300-0025)
Payroll Records (OAR 166-300-0035)
Personnel Records (OAR 166-300-0040)

Databases
A/R Customer Numbers
Accounting Module (AM)
FleetCommander
License Search Module (LSM)
Small Purchase Order Transaction System (SPOTS)
Telephone Information System
Program Description:
Human Resources (HR) provides centralized management of the Department’s human resources functions and services, including payroll services and employee benefits coordination. This office recruits and processes permanent, temporary, and seasonal employees (as well as student interns), provides advice and assistance to management and staff about personnel issues, processes all personnel actions for the agency, and maintains staff personnel records. This office is responsible for processing payroll information for the Department through the Oregon State Payroll System (OSPS), maintained by the Department of Administrative Services (DAS). HR also enters and updates personnel information on Workday – Human Information Resource System (HRIS), maintained by DAS Human Resources Management Division. In addition, this office processes worker’s compensation and unemployment claims, maintains the Department’s workplace safety policies, and develops and administers personnel and Affirmative Action policies in coordination with agency management.

Program Records
016 Driving Records
   Retain 3 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Payroll Records (OAR 166-300-0035)
Personnel Records (OAR 166-300-0040)
Risk Management Records (OAR 166-300-0045)

Databases
None
Program Description:
The Information Systems (IS) program is responsible for the planning and development, maintenance, support, and protection of the Department’s computer, telecommunications, and automation systems. Responsibilities include installation, performance monitoring, security and access, back-ups, scheduling, inventory management, processing orders, and diagnosing and correcting user problems. The IS program supports a variety of database systems that provide subsidiary records for agency programs. Program staff also conduct formal or informal training for users and may participate in various work groups related to information system issues.

Program Records
None

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Calendar and Scheduling Records
Correspondence
Policy and Procedure Guidelines and Manuals
Facilities/Property Records (OAR 166-300-0020)
Asset Inventory Reports
Equipment and Property Disposition Records
Information and Records Management Records (OAR 166-300-0030)
Computer System Maintenance Records
Computer System Program Records
Computer System Security Records
Computer System Wiring Records
Information System Planning and Development Records
Software Management Records
User Support Records

Databases
Help Desk
ODA Wiki
Oregon State Archives
Records Retention Schedule

Effective Date: October 2022
Schedule number: 2022-0002

Organizational Placement
Schedule number: 2022-0002
Division: Administrative Services
Program: Licensing

Program Description:
The Licensing program regulates individuals or companies involved in the production or selling of agricultural products for the purpose of ensuring food safety and consumer protection as well as protecting the natural resource base for present and future farmers. Approximately one hundred different agriculture licenses are required by Oregon state law, covering three broad areas: food handlers and retail establishments, measuring devices, and pesticide application and use. The Licensing program coordinates the centralized agency licensing functions, including processing new and renewed licenses, auditing license applications, issuing license certificates, and monitoring licensing activities. Several agency divisions are responsible for approving licenses and acting as the contact point for answering inquiries and providing technical assistance (see separate descriptions for those programs), but the license processing and issuance function resides with this program. The program also notifies licensees and the appropriate Department division in the case of delinquent license renewals, as well as collects penalty late fees which are processed by the Accounting program (see separate description for Accounting program).

Program Records
017 Licenses Issued Register
Retain 5 years, destroy
018 License Records
   (a) Retain approved lifetime license records 75 years, destroy
   (b) Retain approved pesticide license records 6 years after expiration, destroy
   (c) Retain denied, withdrawn, revoked or surrendered license applications and records 3 years, destroy
019 Licenses Renewal Register
Retain 5 years, destroy
020 Statistical Reports
Retain 5 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Correspondence

Databases
Agriculture Licensing System (Oracle)
Organizational Placement

Schedule number: 2022-0002

**Division:** Food Safety and Animal Health Programs
**Program:** Administration

**Program Description:**
Administration for the Food Safety Program provides leadership, guidance, and oversight for division area programs (see separate descriptions). Responsibilities include budget development and tracking; purchasing activities; personnel and payroll administration; legislative tracking; contract administration; administrative rule preparation; and providing oversight for department staff located in Salem and field personnel. The program receives complaints from consumers about alleged food safety problems and forwards them to the appropriate field staff for follow-up and investigation (see separate descriptions for the Food Inspection and Sampling and Dairy Inspection and Sampling programs). Health certificates are issued by this program to confirm that an establishment (excluding restaurants) is licensed and has complied with ODA regulations prior to products being exported out of the state. Federal food safety bulletins and notifications are monitored and disbursed as needed. State initiated bulletins are issued from this division. Assessment fees and data are also collected on a monthly basis pertaining to the sale of eggs sold in the state. The Accounting program processes the fees (see separate description for the Accounting program). Administrative staff may also participate in regional, state, and national groups and organizations related to food safety issues.

In addition, the division receives input from the Food Advisory Committee, an industry based advisory group that provides an open channel of communication between the industry and the division when situations and issues arise. The committee is active periodically and does not meet on a regular basis.

**Program Records**

**021 Consumer Complaint Tracking Records**
(a) Retain annual report 10 years, destroy
(b) Retain log 5 years, destroy

**022 Federal and State Bulletins and Notification Records**
(a) Retain ODA recall notifications 10 years, destroy
(b) Retain all other records 4 years, destroy

**023 Food Advisory Committee Records, 1999 - [ongoing] 1.00 c.f.**
Retain permanently, transfer to State Archives after 6 years

**024 Inspector Daily Reports**
(a) Retain annual report 5 years, destroy
(b) Retain all other reports 4 years, destroy

**025 Monthly Egg Fee Assessment Reports**
Retain 6 years, destroy
Effective Date: October 2022

026 New Carissa Records, 1999 – [ongoing] 5.00 c.f.
   Retain permanently, transfer to State Archives after 75 years

027 Producer/Retailer Publications
   Retain for 5 years after superseded or obsolete, destroy

**State Agency General Records Retention Schedule Records**

*Includes but is not limited to*

**Administrative Records (OAR 166-300-0015)**
Administrative Rule Preparation Records
Correspondence
Publication Preparation Records

**Financial Records (OAR 166-300-0025)**
Budget Preparation Records

**Personnel Records (OAR 166-300-0040)**

**Databases**
Time Accounting
Oregon State Archives
Records Retention Schedule

Effective Date: October 2022

Organizational Placement
Schedule number: 2022-0002
Division: Food Safety, Animal Health Programs
Program: Animal Health

Program Description:
The Animal Health program provides oversight for a variety of programs to enhance animal health and to prevent, control, and eradicate animal and avian disease. Oversight of the Animal Health program is provided by the State Veterinarian. Program responsibilities include epizootological investigations and control of disease outbreaks, liaison with practicing veterinarians and related organizations, implementation and compliance with state laws and regulations concerning animal importation, regulation of dry feed lots, disease control and proper maintenance of animals, and public relations with animal interest groups. Under a state-federal cooperative program, this program controls and/or monitors regulatory, non-regulated, non-reportable, reportable, and zoonotic diseases (including brucellosis, trichomoniasis, tuberculosis, pseudorabies, pullorum-typhoid, avian influenza and scrapie), as well as cooperates with federal disease control officials (U.S. Department of Agriculture - USDA). The Program cooperates with USDA and other ODA programs to assist livestock producers in complying with national Animal Disease Traceability (ADT) requirements. Program staff administer the state’s National Poultry Improvement Plan, a voluntary federal poultry disease prevention and improvement program. The plan establishes standards for evaluation of poultry breeding stock and hatchery products to move toward freedom of hatchery-disseminated diseases.

Program Records

028 Brucellosis Vaccination Records and Official Identification Reports
   Retain 15 years, destroy
029 Certificates of Veterinarian Inspections (Health Certificates)
   (a) Retain Livestock Certificate of Veterinary Inspection 15 years, destroy
   (b) Retain Companion Animal Certificate of Veterinary Inspection 5 years, destroy
   (c) Retain Equine Extended Certificates of Veterinary Inspection 5 years, destroy
030 Contagious Equine Metritis Quarantine and Testing Records
   Retain 5 years, destroy
031 Game Meat Inspection Program Records
   (a) Retain list of trained/certified officers 5 years, destroy
   (b) Retain carcass reports 2 years, destroy
032 Herd Certification Programs Records
   Retain 10 years, destroy
033 Import Permit Records
   Retain 5 years, destroy
034 Livestock Market Inspection Reports
   Retain 5 years, destroy
035 National Poultry Improvement Plan Program Records
   Retain 3 years, destroy
036 Pasture Permit Records
   Retain 5 years, destroy (9 CFR 86.3)
037 Registered Dry Feed Lot Permit Records
Effective Date: October 2022

038  **Regulatory Disease Case Records**
Retain 10 years after final disposition of case, destroy

039  **Regulatory Form & Identification Device Distribution Records**
Retain 25 years, destroy

040  **State/Federal Cooperative Regulatory Disease Program Records**
(a) Retain records documenting infected animals/herds 15 years, destroy
(b) Retain records documenting non-infected animals/herds 5 years, destroy

041  **Trichomoniasis Program Records**
(a) Retain Trichomoniasis Culture Test Records, 5 years, destroy
(b) Retain Trichomoniasis Tag Distribution Records, 2 years, destroy
(c) Retain Trichomoniasis Disease Investigation Records, 15 years, destroy

042  **Veterinarian Deputization Records**
Retain 3 years past expiration of USDA Accreditation, destroy

**State Agency General Records Retention Schedule Records**
*Includes but not limited to:*
- **Administrative Records (OAR 166-300-0015)**
- Conference, Seminar and Training Program Records
- Contracts and Agreements
- Correspondence
- Mailing Lists
- Policy and Procedure Guidelines and Manuals

- **Risk Management Records (OAR 166-300-0045)**
- Emergency Response Plans and Procedures

**Databases**
- Animal Health & Identification (AHID)
- Animal Disease Traceability (ADT)
- Vetletters
Organizational Placement

Division: Food Safety and Animal Health Programs
Program: Animal Health and Identification Administration

Program Description:
The Administration program of Animal Health and Identification Programs provides leadership, guidance, and oversight for a variety of programs that benefit animal health and human safety (see separate descriptions for programs). Administrative responsibilities include administrative rule development; legislative tracking; policy development and planning activities; budget development and tracking; purchasing activities; and personnel and payroll administration for employees in the field and at Salem headquarters (coordinated with the Personnel program - see separate description for the Personnel program). In addition, the program issues annual permits for businesses rendering animal carcasses and for establishments which ship animal carcasses, parts, or products to a rendering plant. As resources allow, program staff monitor the humane care and treatment of animals by responding to complaints of animal abuse and neglect (also see separate description for the Animal Health program). The program also organizes hearings for cases where Animal Health and Identification licenses are under appeal by the licensee (see separate description for the Licensing program).

Program Records

043 Animal Health Hearing Records
   Retain 5 years after final disposition of case, destroy

044 Animal Welfare Complaint Response Records
   (a) Retain deficiency or violation reports 10 years, destroy
   (b) Retain all other records 3 years, destroy

045 Dangerous Dog Reports
   Retain 3 years, destroy

046 Rendering Application and Permit Records
   Retain 3 year, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Administrative Rule Preparation Records
Calendar and Scheduling Records
Correspondence
Legislative Tracking Records
Policy Development and Planning Records
Payroll Records (OAR 166-300-0035)
Employee Time Records
Personnel Records (OAR 166-300-0040)
Employee Personnel Records

Databases
AHID Captive Animal Complaints
Effective Date: October 2022

Organizational Placement

Schedule number: 2022-0002

Division: Food Safety and Animal Health Programs
Program: Animal Health Laboratory

Program Description:
The Animal Health Laboratory performs a variety of standard and complex microscopic, immunological, bacteriological, serological, and microbiological testing and analysis providing data used in the diagnosis, evaluation, treatment, and eradication of animal illnesses and diseases, supporting the efforts of the Animal Health Program. Laboratory results aid in the investigation of cases where animal health has been placed at risk. Regulatory action may be taken by other programs within the Program based on the results. Analysis may be conducted on samples from both live and slaughtered animals. The laboratory is accredited by the National Veterinary Services Laboratory on an annual basis.

Program Records

047  Laboratory Accreditation and License Records
Retain 3 years, destroy

048  Laboratory Procedure Manuals and Training Logs
Retain 5 years, destroy

049  Laboratory Test Records and Log
(a) Retain positive test records 5 years, destroy
(b) Retain negative test results 3 years, destroy

050  Laboratory Worksheets
Retain 3 years, destroy

051  Statistics Reports
(a) Retain annual reports 10 years, destroy
(b) Retain all other reports 3 years, destroy

State Agency General Records Retention Schedule Records

Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Correspondence
Policy and Procedure Guidelines and Manuals

Databases
AH Lab
AH LabDetails
AH Labels
AH LabInvoices
Animal Health Laboratory Information System
Program Description:
The purpose of the Animal Rescue Entity Program is to ensure that all animal rescue entities comply with record keeping and licensing requirements (OAR 603-015-0040, 0045, 0050, 0060 and ORS 609.415). The ARE Program inspects and issues licenses on an annual basis for Animal Rescue Entities, defined as an individual or organization, including but not limited to an animal control agency, humane society, animal shelter, animal sanctuary, or boarding kennel not subject to ORS 167.374, but excluding a veterinary facility, that keeps, houses and maintains in its legal custody 10 or more animals, whether physically located at a facility operated by the entity or kept, housed or maintained elsewhere, and that solicits or accepts donations in any form. Prior to receiving a license, the owner submits an application and pays the annual licensing fee to the Licensing Program. An ODA ARE Inspector follows up by inspecting the premises, upon a satisfactory inspection ODA Licensing Program will issue a valid license. Licenses must be renewed annually. A renewal may be granted if the ARE has not committed any violations in the preceding licensing year and has not made changes to its business or facility. At least one satisfactory inspection must be on file with the enforcing agency before an animal rescue entity can request a license renewal.

Program Records

052 Animal Rescue Entity Application and Licensing Records
Retain 5 years from date of termination, destroy

053 Animal Rescue Entity Complaint Response Records
(a) Retain deficiency or violation reports 10 years, destroy
(b) Retain all other records 3 years, destroy

054 Animal Rescue Entity Inspection Reports
Retain 5 years, destroy

055 Animal Rescue Entity Violation Records
Retain 5 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Correspondence
Mailing Lists
Public Records Disclosure Request
Publication Preparation Records

Databases
Licensing Search Module (LSM)
Animal Rescue Entity DB
Effective Date: October 2022

Organizational Placement

Division: Food Safety and Animal Health Programs
Program: Brand Registration

Program Description:
The purpose of the Brand Registration program is to deter livestock theft by recording livestock brands. Branding animals is not mandatory in Oregon, but is encouraged for theft deterrence and tracking of stolen or missing livestock. Owners who opt to brand fill out a brand application, which includes their chosen brand design and submit it to the Program’s Brand Recorder. If the brand is not already in use, the application process is completed and a livestock brand certificate is issued to the legal owner. Brands must be renewed or they revert to the public domain. Brands may also be transferred to other parties with proper documentation and a fee by the owner (or his estate in the case of his death). Cervid markings are also registered in accordance to the rules pertaining to cervids (members of the deer family). Cervid markings do not need to be renewed and do not require a fee. The Brand Recorder also approves the application for temporary horse sale licenses, which permit one day sales of horses to occur in Oregon. The licenses are processed through the Licensing program. In addition, the program maintains both current and historical maps of livestock districts. Livestock districts are areas where it is unlawful for livestock or a class of livestock to run at large (i.e., all incorporated cities are livestock districts).

Program Records

056  Cervid Marking Registration Records
     Retain until administrative need ends, destroy
057  Livestock Brand Books, 1917 - [ongoing, gaps in years due to 1996 flood] 2.50 c.f.
     Retain permanently, transfer to State Archives when administrative need ends
058  Livestock Brand Registration Records
     Retain 5 years after expiration, destroy
059  Livestock District Boundary Maps and Orders, 1956-[ongoing] 3.00 c.f.
     Retain permanently, transfer to State Archives when administrative need ends
060  Out of State Cattle Brand Records
     Retain 10 years after permit expires, destroy
061  Temporary Horse Sale License Records
     Retain 2 years after license expires, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Correspondence
Mailing Lists
Publication Preparation Records

Databases
AHID Cervid Marks
Brands Master
Program Description:
The Dairy Inspection and Sampling program is responsible for licensing dairy facilities and individuals to assure that Oregon milk and dairy products are wholesome and safe for human consumption. This program licenses dairies and milk handlers on an annual basis under ORS 583. The program is also responsible for dairy inspection and sampling activities including sanitation inspection, equipment testing, product grade monitoring, and collection of milk and dairy water samples for microbiological testing by the Department’s Laboratory Services Division (see separate description). The dairy products are tested to make sure they meet the standards set forth in ORS 621. The milk standards are also regulated by the National Conference of Interstate Milk Shippers (IMS), a federal program (U.S. Food and Drug Administration) that develops and maintains high quality standards for dairy products shipped interstate. As a result of inspections, program inspectors may issue warnings and citations in cases where violations occur.

In addition, the program receives advice and recommendations from the Dairy Relations Advisory Committee, a committee that meets periodically to facilitate communication about dairy issues among industry members and ODA. The committee may also be involved in lobbying and recommending legislative changes.

Program Records

062  Dairy Establishment Inspection and Sampling Records
    (a) Retain approval letter, initial application, water surveys, and water logs 5 years after establishment ceases operation, destroy
    (b) Retain excessive violation records 5 years after final disposition or 5 years after establishment ceases operation, whichever is longer, destroy
    (c) Retain all other records 3 years, destroy

063  Dairy License Records
    (a) Retain lifetime milk handler license records 4 years after license surrendered by licensee or 50 years, whichever is shorter, destroy
    (b) Retain dairy license records 2 years after expiration, destroy
    (c) Retain all other records 2 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to
Administrative Records (OAR 166-300-0015)
Correspondence

Databases
Food Safety Inspection Scheduling System
**Organizational Placement**

**Division:** Food Safety and Animal Health Programs  
**Program:** Exotic Animal Permitting

---

**Program Description:**
The Exotic Animal program issues permits on a biennial basis for exotic animals, which are defined as any non-domestic cat not indigenous to Oregon; non-human primates; any wolf or any non-domestic canine not indigenous to Oregon; and any bear except the black bear. Prior to receiving a permit, the owner submits an application to this program. An area veterinarian follows up by interviewing the owner and inspecting the facility and animal. Upon review of the veterinarian’s report by program staff, a permit may or may not be issued. Owners are being required to comply with any city or county ordinances, and requirements for caging/facilities, testing, and inspections. The program also responds to animal welfare complaints (see separate description for the Animal Health and Identification Administration program). If a serious violation occurs, the animal may be confiscated. Currently, Capuchin monkeys (certified as “helping hands” for the disabled) are the only exotic animals exempted from permitting.

**Program Records**

**064** Exotic Animal Application and Permit Records  
Retain 3 years from date of termination, destroy

---

**State Agency General Records Retention Schedule Records**

*Includes but not limited to:*

**Administrative Records (OAR 166-300-0015)**
Correspondence

**Databases**
AHID Exotic Owners DB  
Exotic Animals Permits
Effective Date: October 2022

Organizational Placement

Division: Food Safety and Animal Health Programs
Program: Feed Inspection and Sampling

Program Description:
The Feed Inspection and Sampling program is responsible for inspecting feed mills and retail establishments that manufacture or sell animal feed in Oregon per ORS 561 and 633. Program inspectors inspect sites to ensure products have been registered (licensed) with ODA, ensure compliance with state regulations, and protect consumers from fraudulent products. Feed samples may be taken and subsequently tested by an outside feed test laboratory. Correct and complete labeling of the product is also examined to ensure it meets state labeling requirements, and matches the actual product contents and lab test results. If a non-registered product is found, the program notifies the manufacturer. If the manufacturer does not register, the products may be embargoed. Licenses are renewed annually and processed through the Licensing program (see separate description). Product labels submitted with the license applications are reviewed for format and approved ingredients.

Program Records

065 Feed Label Records
Retain until review/investigation completed, destroy

066 Field Notes
Retain 5 years, destroy

067 Feed Program Weekly Activity Logs
Retain 2 years, destroy

068 Feed Sample Collection, Analysis, and Report Records
Retain 5 years, destroy

069 Violation Records
Retain 5 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to
Administrative Records (OAR 166-300-0015)
Correspondence

Databases
Licensing Search Module (LSM)
Retail Feed
Program Description:
The Food Inspection and Sampling program licenses and inspects all aspects of the food distribution system, except restaurants, to ensure consumers receive safe, wholesome, and properly labeled food. Restaurants are inspected by the Oregon Health Division. This program’s activities in the food inspection area include sanitation inspection, equipment testing, product grade monitoring, and collection of samples for chemical and microbiological testing by the Department’s Laboratory Services Division (see separate description). Violations may result in warnings and citations being issued, or embargo of the product. Some inspections are conducted under an agreement with the U.S. Food and Drug Administration (FDA).

This program also educates small businesses about labeling and overall food quality concerns, including compliance with the federal Nutrition Labeling and Education Act of 1990 which required major changes in food labeling. Nutritional labeling is required on all foods unless an exemption is received from the U.S. Department of Agriculture (USDA). If a nutrient claim is made on a food product, nutrition information must be included.

A wide variety of food-related license types are issued by this program. They include retail establishments, food processors, warehouses, bakeries, non-alcoholic beverage plants, domestic kitchens, meat sellers, slaughterhouses (USDA inspected facility), non-slaughtering processors (USDA and retail), stationary custom slaughter entities, mobile slaughter entities, custom processor and egg handlers, food locker plants, bakery distributors, and domestic bakeries. Licenses are renewed annually and processed by the Licensing Program (see separate description for the Licensing program).

Program Records
070 Establishment Inspection Records
(a) Retain water surveys and water logs 3 years after establishment ceases operation, destroy
(b) Retain initial application 2 years after ownership changes or establishment ceases operation, destroy
(c) Retain deficiency/violation records 5 years after final disposition, destroy
(d) Retain all other records 4 years, destroy
Oregon State Archives
Records Retention Schedule

Effective Date: October 2022

*State Agency General Records Retention Schedule Records*
*Includes but not limited to*

**Administrative Records (OAR 166-300-0015)**
Calendar and Scheduling Records
Conference, Seminar and Training Program Records
Contracts and Agreements
Correspondence

**Databases**
Food Safety Inspection Scheduling System
Effective Date: October 2022

Organizational Placement
Schedule number: 2022-0002
Division: Food Safety and Animal Health Programs
Program: Laboratory Services

Program Description:
Laboratory Services is responsible for providing accurate, timely and cost-efficient pesticide, chemical and microbiological analyses and technical support to Department programs, other agencies and US businesses in the areas of pesticide residue chemistry, food/dairy/other microbiology, and food/feed/fertilizer chemistry. Samples may be finished milk products, shellfish, soil, water, swabs, processed foods, raw fruits and vegetables, food supplements, and more. Results produced in the laboratory may be used in regulatory actions. Some services are performed on a fee-for-service basis. The laboratory is certified and accredited by a variety of organizations.

Program Records
071 Dairy and Shellfish Sampling Analytical Records
Retain 3 years, destroy
072 Laboratory Services Accreditation Records
Retain 10 years, destroy
073 Laboratory Services Analytical Records
Retain 5 years, destroy
074 Laboratory Services Program and Project Specific Documentation
Retain 10 years, destroy
075 Laboratory Services Quality Records
Retain 5 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Facilities/Property records (OAR 166-300-0020)
Financial records (OAR 166-300-0025)
Information records (OAR 166-300-0030)

Databases
Laboratory Information Management System (LIMS)
ODALS Critical Supplies Inventory
ODALS Reference Materials Tracking System
Program Description:
The Livestock Identification program’s mission is to deter livestock theft by inspecting cattle and horses for ownership and educating ranchers, law enforcement officials, and livestock owners about livestock theft prevention. Branding animals is not mandatory in Oregon, but is encouraged for theft deterrence and tracking of livestock. Inspection is required by Oregon law for cattle (branded or not) any time they are transported out of state, sold at auction, taken to a slaughterhouse, or when a change of ownership has occurred. Inspectors check both the animal and ownership documents. Inspectors may examine hides of livestock after slaughter. Inspectors also issue warnings and citations in cases where violations occur. Livestock, hides, or impounded livestock proceeds may be detained, seized, or embargoed. The program is also responsible for identifying estray animals (straying animals) and managing their disposition, as well as investigating reports of lost livestock.

Program Records

076  The Blotch Newsletter
     Retain 3 years, destroy

077  Brand Inspection Certificates
     (a) Retain Country (‘C’) Certificates, Horse (‘H’) Certificates, Change of Ownership (‘T’, ‘E’, and ‘Ex’) Certificates, and Feedlot Shipment Certificates 15 years, destroy
     (b) Retain Lifetime Horse Certificates 30 years, destroy
     (c) Retain Annual Cattle Certificates 3 years, destroy

078  Brand Inspection Fee Refund Records
     Retain 6 years, destroy

079  Brand Inspection Violation Records
     Retain 50 years, destroy

080  Brand Inspector Assignment/Location Tracking Records
     Retain until superseded, destroy

081  Brand Inspector Weekly Reports
     Retain 4 years, destroy

082  Detained, Seized, Impounded, or Embargoed Animal Records
     Retain 6 years after final disposition of case, destroy

083  Estray Animal Records
     (a) Retain estray arbitration records 10 years, destroy
     (b) Retain all other records 6 years, destroy

084  Hides Inspection Records
     Retain 6 years, destroy

085  Impounded Livestock Proceeds Records
     (a) Retain determination records 10 years, destroy
     (b) Retain all other records 6 years, destroy

086  Livestock Auction Market Sale Records
     Retain 15 years, destroy

087  Livestock Loss Records
Oregon State Archives  
Records Retention Schedule

Effective Date: October 2022

(a) Retain loss report until entered into database and verified, destroy
(b) Retain loss data 10 years, destroy
(c) Retain correspondence until database is updated and verified, destroy

088 Livestock Transportation Certificates
Retain 6 years, destroy

089 Officer Livestock Inspection Reports
Retain 2 years, destroy

090 Ownership-Brand Inspection and Transportation Certificates Sold Summaries
Retain 4 years, destroy

State Agency General Records Retention Schedules
Includes but not limited to:

Administrative Records (OAR 166-300-0015)
Correspondence
Mailing Lists

Databases
AH AC Book
AHID Databases such as, but not limited to:
AHID "E" Certificate_Letter
AHID MissingLivestock
Auction Yard Summary
Brand Citations
District Assignments
E Certificate
E Inspector
Estray Reports
ExemptTransferCertificates
Feedauth.FMP
Inspectors
LienList
LIRS
Livestock Auction Yards
Permanent Horse Inspections
T Buyer; T Inspector
Transportation Reports
WithheldProceeds
Organizational Placement

Division: Food Safety and Animal Health Programs
Program: Oyster Cultivation Leasing

Program Description:
The Oyster Cultivation Leasing program receives, investigates, and approves or denies applications to lease state owned estuary lands for the cultivation of oysters, per ORS 622.210-622.220. Program staff determine if the proposed lease is consistent with the local land use plan and statewide planning goals, and if the proposed plat should be classified as suitable for oyster cultivation. A suitability classification involves coordination with federal, state, and local agencies to help determine what impact, if any, a proposed plat may have on fish and wildlife resources; recreational activities; commercial fishing; crabbing, shrimping, and clamming activities; and navigation within an estuary. In addition to reviewing new lease applications, the program is responsible for the collection of annual cultivation fees for approved leases. The fees are processed through the Accounting program (see separate description).

Program Records

091 Cultivation Assessment Fee Records
   Retain 6 years, destroy

   Retain permanently, transfer to State Archives after 50 years after plat is vacated

   Retain permanently, transfer to State Archives after superseded

State Agency General Records Retention Schedule Records

Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Calendar and Scheduling Records
Correspondence

Databases

None
**Organizational Placement**

**Division:** Food Safety and Animal Health Programs  
**Program:** Predator Control

**Program Description:**
The Predator Control program reduces the amount of livestock loss due to coyote predation. The program issues short term permits to ranchers and farmers for the aerial hunting of coyotes in cases of documented livestock loss. Upon permit issuance, the program notifies the U.S. Department of Agriculture Wildlife Services, Oregon State Police, Oregon Fish and Wildlife Department and the U.S. Department of Fish and Wildlife. In addition, the program reports annually to the U.S. Department of Fish and Wildlife documenting the number of coyotes killed on an annual basis as a result of this program.

**Program Records**

<table>
<thead>
<tr>
<th>Schedule number</th>
<th>Record Description</th>
<th>Retention Period</th>
</tr>
</thead>
<tbody>
<tr>
<td>094</td>
<td><strong>Aerial Hunting Application and Permit Records</strong></td>
<td>Retain 2 years after permit expires, destroy</td>
</tr>
<tr>
<td>095</td>
<td><strong>Annual U.S. Fish and Wildlife Statistics Report</strong></td>
<td>Retain 3 years, destroy</td>
</tr>
</tbody>
</table>

**State Agency General Records Retention Schedule Records**

*Includes but not limited to:*

- **Administrative Records (OAR 166-300-0015)**
  - Correspondence

**Databases**

- None
Oregon State Archives
Records Retention Schedule

Effective Date: October 2022

Organizational Placement

Schedule number: 2022-0002

Division: Food Safety and Animal Health Programs
Program: Shellfish Licensing, Inspection, and Sampling

Program Description:
The Shellfish Licensing, Inspection, and Sampling program is responsible for licensing, surveying, and inspecting various aspects of the shellfish industry within the state. Shellfish include oysters, clams, and mussels. Shellfish dealers, shippers, buyers, and processors, as well as grower/harvesters must be licensed with ODA. Licenses are renewed annually and are processed through the Licensing Program (see separate description of the Licensing program). Inspection is also a responsibility of this program to assure the safety of Oregon shellfish and compliance with the U.S. Food and Drug Administration's (FDA) standards for shipping shellfish interstate. Program inspectors monitor shellfish growing waters and inspect shellfish dealers' overall sanitation. Inspectors take samples of water and shellfish for testing and analysis by the Laboratory Services Division (see separate description of the Laboratory Services Division).

The program also complies with the FDA for surveying and reporting about shellfish growing waters. Surveys are conducted to monitor water quality and pollution sources including bacteriological and environmental conditions. If unfavorable bacteriological or environmental conditions are found through surveys or if pollution incidents occur, the program has the authority to close areas to shellfish harvest. The program also maintains an interagency agreement with the Oregon State Police, who patrol closed shellfish growing areas to ensure that no harvesting is occurring.

In addition, the program provides support services for the Shellfish Advisory Committee. The committee, comprised of representatives from the shellfish industry and ODA, provide advice and recommendations about shellfish issues to the Department.

Program Records

096 Bay Water Sampling Records
Retain 5 years, destroy

097 Illness and Pollution Incident Records
Retain 5 years, destroy

098 Individual Growing Area Sanitary Survey Records
(a) Retain the National Shellfish Sanitation Program Shoreline Sanitary Survey for 24 years, destroy
(b) Retain initial survey 12 years after growing area reaches inactive status, destroy
(c) Retain annual review 4 years, destroy

099 Inspection Records
Retain 3 years, destroy

100 Shellfish Advisory Committee Records
Retain 20 years, destroy

101 Shellfish Certification Records
Retain 3 years, destroy

102 Shellfish Growing Area Notice Records
(a) Retain notice tracking records 4 years, destroy
(b) Retain recreational and incident closure notices 4 years, destroy
(c) Retain all other notices 3 years, destroy

103 **Shellfish Marine Bio Toxin Result Records**
Retain 99 years, destroy

104 **Shellfish Program Records, ca. 1940 – [ongoing] 1.00 c.f.**
Retain permanently, transfer to State Archives after 10 years.

105 **Violation Records**
Retain 5 years after final disposition, destroy

**State Agency General Records Retention Schedule Records**
*Includes but not limited to:*
**Administrative Records (OAR 166-300-0015)**
Contracts and Agreements
Correspondence

**Databases**
Alsea Bay
Clatsop Beach
Coos Bay
Coquille River
Federal Safety Inspection Scheduling System Database
Nehalem Bay
Netarts Bay
Port Orford
Shellfish Alerts
Shellfish Closures
South Slough
Tillamook Bay
Umpqua Estuary
Yaquina Bay
Effective Date: October 2022

Organizational Placement

Division: Food Safety and Animal Health Programs
Program: Veterinary Product Registration

Program Description:
The Veterinary Product Registration program registers veterinary products sold in Oregon. Any manufacturer of biologics, pharmaceuticals, and animal remedies are required to register (license) the products used to treat animals sold in the state. The program is responsible for registering products sold through the internet, catalogs, distributors or retail establishments. Through periodic inspections of these locations by program staff, unregistered products are found. If the manufacturer, distributor or store does not register, the products may be stop saled. Licenses are renewed annually and processed through the Licensing program (see separate description). Labels submitted with new applications are reviewed, approved and destroyed.

Program Records
106 Field Notes
    Retain 5 years, destroy

107 Product Label Records
    Retain until review/investigation completed, destroy

108 Product Registration (Licensing) Records
    Retain until 4 years after renewal/stop sale/revoked, destroy

109 Registration Tracking Records
    Retain until product registered or 4 years after stop sale action, destroy

110 Veterinary Product Approval Letters
    Retain 3 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Correspondence

Databases
Unregistered
Effective Date: October 2022

Organizational Placement
Schedule number: 2022-0002
Division: Market Access & Certification Programs
Program: Administration

Program Description:
The Administration program provides leadership, guidance, and oversight for Market Access & Certification Programs. Responsibilities include budget development and tracking; purchasing activities; and providing oversight for the issuance of phytosanitary certificates for the Program Area (see separate descriptions for Program Areas which issue certificates). The program coordinates payroll and personnel for Market Access & Certification employees (including seasonal workers) in field offices and the Salem headquarters, including the approval of timesheets. Program staff also participate in state, regional, and national organizations such as the Oregon Seed Council, Oregon Seed Trade Association, American Association of Seed Control Officials, and the Association of Fruit and Vegetable Inspection Services of America. Advisory Board records were lost in the 1996 flood.

Records Description
   (a) Retain minutes permanently, transfer to State Archives after 10 years
   (b) Retain all other records 5 years, destroy
112 Phytosanitary Certificate Control Records
   Retain 6 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015);
Correspondence
Mailing Lists
Staff Meeting Records
Financial Records (OAR 166-300-0025)
Budget Preparation Records
Invoices
Payroll Records (OAR 166-300-0035)
Payroll Records
Personnel Records (OAR 166-300-0040)
Personnel Records

Databases
None
Organizational Placement
Division: Market Access & Certification Programs
Program: Agricultural Development and Marketing

Program Description:
The Agriculture Development and Marketing Program assists Oregon businesses by conducting product and market development activities for high value and value-added food and agricultural products, and by connecting companies with prospective buyers worldwide. The program identifies market opportunities for Oregon agricultural producers in key domestic and international markets; assists industry sectors and companies at selected trade shows and provides advice on marketing, packaging, and promotional strategies; hosts incoming trade groups from selected markets; and conducts market research and industry development activities. In addition, the program troubleshoots for Oregon companies by working with offshore customs and inspection authorities to reduce non-tariff barriers to ease the flow of products from the state.

Expanding, retaining, and recruiting agricultural and food processing capacity in Oregon is also a function of the program. Program staff coordinates with the Oregon Economic Development Department, Oregon State University, ports, and other agencies to maximize public resources available for the private sector; assist current Oregon processors to expand and improve competitiveness; and recruit domestic and international companies to expand their food processing activities into Oregon. The program also provides technical assistance and resource information such as lists of suppliers, service providers, and buyers; reference material on Oregon’s key products and markets; export requirements and referrals; funding sources such as local and federal grants; and maintains a searchable database of Oregon companies and products.

Program Records
113 Agriculture Industry Records
   Retain until superseded or obsolete, destroy
114 Marketing Photographs and Slides, 1967 - [ongoing] 1.00 c.f.
   (a) Retain photographs and slides documenting key markets and industry trends permanently, transfer to State Archives after 50 years
   (b) Retain all other photographs and slides until administrative need ends, destroy
115 Marketing Promotion Records
   Retain 5 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
   Correspondence
   Mailing Lists
   Policy Development and Planning Records
   Publication Preparation Records
Financial Records (OAR 166-300-0025)
   Grant Records
   Purchasing Records
Personnel Records (OAR 166-300-0040)
Oregon State Archives
Records Retention Schedule

Effective Date: October 2022

Personnel Records

*Database*
Agriculture Industry
Effective Date: October 2022

Organizational Placement
Schedule number: 2022-0002
Division: Market Access and Certification Programs
Program: Agricultural Development and Marketing - Commodity Commission

Program Description:
Agricultural Development and Marketing Program staff provides legislative oversight to Oregon’s commodity commissions by monitoring their activities, contractual obligations, and budget development. Commodity commissions play a vital role in product promotion and research and “telling the story” of the various Oregon commodities to advance the understanding and application of their commodity and the products produced. The commissions also provide funds for research to maintain or improve the economic stability of each commodity’s production through assessments paid by all Oregon growers of each represented commodity. Another function of the Commissions is to conduct market research as well as education and outreach activities to increase understanding and interest in their commodity.

The Department of Agriculture Director appoints Commission members. Commissioners serve for a term of two, three or four years (depending on the Commission). Commission members include producers, processors, and a public member.

Program Records
116 Commodity Commission Contracts and Tracking Logs
Retain 2 years, destroy

117 Third Party Grading Records
(a) Retain petition and results for 15 years, destroy
(b) Retain all other records 3 years, destroy

118 Commodity Quarterly Census Reports
Retain 10 years, destroy.

119 Commission Annual Operation Plan
Retain 5 years, destroy.

120 Commissioner Applications, Appointment Letters and Oaths of Office
Retain 15 years, destroy.

121 Commodity Commission Budgets, Emergency Fund Transfer Requests, Financial Reports, Financial Reviews, and Audits
Retain 4 years, destroy.

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Administrative Rule Preparation Records
Attorney General Opinions
Contracts and Agreements
Correspondence
Policy and Procedure Guidelines and Manuals
Board and Commission Records Retention Schedule Records (OAR 166-350-0010)
Board and Commission Formation and Organization Records
Board and Commission Meeting Minutes
Effective Date: October 2022

Board and Commission Member Records
Board and Commission Members Personnel Records

Financial Records (OAR 166-300-0025)
Audit Reports
Invoices

Information Management Records (OAR 166-300-0030)
Records Management Records

Databases

COMMISSION/COMMISSIONERS
**Organizational Placement**
Schedule number: 2022-0002

**Division:** Market Access & Certification Programs
**Program:** Certification

**Program Description:**
Certification program provides voluntary, fee-based audit services for operations growing and/or handling agricultural commodities. ODA auditors conduct third-party food safety audits to public standards such as USDA Good Agricultural Practices and Good Handling Practices as well as private audit schemes including GlobalGAP and PrimusGFS. Value-added certification programs include the USDA National Organic Program, for which the ODA is an accredited certifier, in addition to industry-driven standards for sustainability.

The Certification program actively collaborates with the agricultural sector to develop new certifications as marketing tools for domestic and international supply chains, including Maximum Residue Testing and Identity Preserved programs. Certification Specialists provide continuing support for customers through technical assistance and outreach throughout the state.

**Program Records**
122  **Certificates of Embargo**
    Retain 3 years, destroy
123  **Inspection and Compliance Certificates**
    Retain 5 years, destroy
124  **Inspection Memorandums**
    Retain 5 years, destroy
125  **Inspector Activity Reports**
    Retain 3 years, destroy
126  **Health Certificate Records (Certificate of Free Sale)**
    Retain 2 years after superseded/revoked, destroy

**State Agency General Records Retention Schedule Records**
*Includes but not limited to:*
**Administrative Records (OAR 166-300-0015)**
Contracts and Agreements
Correspondence
**Financial Records (OAR 166-300-0025)**
Invoices

**Databases**
None
Effective Date: October 2022

Organizational Placement
Division: Market Access & Certification Programs
Program: Grain Warehouse Inspection

Program Description:
The Grain Warehouse Inspection program is responsible for documenting the conditions at public warehouses storing grain in the state. A public warehouse is defined by statute as any elevator, mill, warehouse or other structure in which grain is received from one or more members of the public for storage or handling for compensation. Operating grain warehouses must be licensed through the Department of Agriculture (see separate description for the Licensing Program). Inspectors report on the operation of the warehouse, inspect storage records, and examine stored grain for evidence of infestations or other storage problems. The program also requires liability bonds from the warehouses to protect grain depositors in the event of failure of a licensed grain warehouse.

Records Description
   (a) Retain minutes permanently, transfer to State Archives after 10 years
   (b) Retain all other records 5 years, destroy
128  Grain Warehouse Examination Records
   (a) Retain warehouse diagrams and capacity charts 1 year after life of the structure, destroy
   (b) Retain all other records 5 years, destroy
129  Grain Warehouse Liability Bonds
   Retain 6 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Correspondence

Databases
Grain Warehouse
Effective Date: October 2022

Organizational Placement
Division: Market Access & Certification Programs
Program: Hay and Straw Certification

Program Description:
The Hay and Straw Certification program is responsible for inspecting hay and straw products at straw pressing facilities within the state. As a fee-based service, field inspectors inspect facilities and products for the presence of quarantine pests. After inspection, inspectors issue export phytosanitary certificates according to the requirements of importing countries.

Records Description
130 Inspection Memorandums
   Retain 5 years, destroy
131 Phytosanitary Certificates
   Retain 3 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Financial Records (OAR 166-300-0025)
Invoices

Databases
Current Phytos - Stats
Phyto PCIT Website
Program Description:
The Hop Inspection program provides the necessary third-party inspection and certification to enable Oregon growers to sell their products domestically and internationally. As a fee-based service and in cooperation with the U.S. Department of Agriculture, inspectors inspect hop samples and issue inspection certificates to report leaf and stem percentages to applicants. In Oregon, the Hop Inspection Program operates under ORS 632.940-632.945.

Program Records
132  Hop and Grain Laboratory Cards and Inspection Certificates
     Retain 5 years, destroy
133  Invoice and Certificate Tracking Records
     Retain 6 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Financial Records (OAR 166-300-0025)
Invoices

Databases
Hops Billing
**Organizational Placement**

**Schedule number:** 2022-0002

**Division:** Market Access & Certification

**Program:** Plant Health

---

**Program Description:**
The Plant Health program protects Oregon’s agriculture, horticulture, environment, and quality of life from damaging disease. Duties include the detection and control or eradication of serious plant diseases, activities that are coordinated with and/or reported to the U.S. Department of Agriculture, Animal and Plant Health Inspection Service (APHIS). Detection is achieved through cultivation of field and greenhouse indicator plants, surveys and inspections, and laboratory testing done by the Plant Division Pathology laboratory. Control can be achieved through control and quarantine areas (usually published as administrative rule). Eradication is achieved through chemical and biological applications to affected areas. Detection and identification of exotic insect pests and diseases on imported raw wood products and solid wood packing material, as well as testing or inspecting various U.S. plant products destined for export are also functions of this program. Work is performed through field offices and inspectors as well as staff based in Salem, including the Plant Pathology laboratory.

---

**Program Records**

134 **Chemical Use in Lab Log Records**
   Retain 30 years after separation of last employee on list, destroy

135 **Field Inspection Program for Vegetable and Field Crops (Seed) Records**
   Retain 10 years, destroy

136 **Garlic Inspection Records**
   Retain 10 years, destroy

137 **Imported Timber Health Program Records**
   Retain 99 years, destroy

138 **Laboratory Methods Records**
   Retain 2 years after superseded, destroy

139 **Laboratory Notes**
   Retain 10 years, destroy

140 **Mint Inspection Records**
   Retain 10 years, destroy

141 **Official Virus Testing Program for Fruit Trees and Ornamentals Records**
   Retain 10 years, destroy

142 **Pest/Disease Informational Alerts**
   Retain 5 years after superseded or obsolete, destroy

143 **Phytophthora Ramorum Program Records**
   (a) Retain certification records 10 years after superseded/revoked/withdrawn, destroy
   (b) Retain all other records 5 years, destroy

144 **Plant Laboratory Ledgers**
   Retain 10 years, destroy

145 **Plant Pest and Disease Diagnostic and Log Records**
   Retain 10 years, destroy

146 **Seed Testing Program Records**
   Retain 6 years, destroy
Effective Date: October 2022

147 Special/Ad Hoc Project Records
    Retain 10 years after project ends, destroy

148 USDA Animal and Plant Health Inspection Service (APHIS) Technical Records
    Retain 10 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Administrative Rule Preparation Records
Correspondence
Policy and Procedure Guidelines and Manuals
Personnel Records (OAR 166-300-0040)
Employee Medical Records

Databases
ChemList
Export Seed Certification
Garlic Certification
Imported Wood
MAFIS – Field Inspections
Mint Certification
PDDL (Plant Disease Diagnostic Log)
Seed Test
Virus Certification
Program Description:
The Seed Regulation program is responsible for regulating the labeling of seed sold for planting in Oregon. In retail establishments, field inspectors audit records, examine seed labels, and take samples to ensure compliance to Oregon’s seed law. If the retail store is found non-compliant, inspectors monitor corrective actions, and may initiate other penalties up to and including embargo of the product. Inspectors also examine the records of wholesale seed companies to ensure compliance. If found non-compliant, civil penalties may result.

Program Records
149  Investigations Case Records
   Retain 5 years after final disposition of case, destroy
150  Retail Reports
   Retain 5 years, destroy

State Agency General Records Retention Schedule
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Correspondence

Databases
Retail Seed
Program Description:
The Seed Sampling program samples and examines seed products for quality and/or pest infestation. Program field inspectors collect official samples of seed products which are forwarded to the Plant Pathology laboratory in Salem or the Oregon State University (OSU) laboratory in Corvallis or an accredited lab for testing. Reports and phytosanitary certificates are issued to the applicants whose samples fall within the accepted guidelines for exporting. Tags may also be issued for samples that are free of endophyte fungus or have met the Oregon Sod Quality Seed standards. Fees are collected for the seed sampling service.

Program Records
151 Department of Agriculture Lab Test Result Reports
   Retain 6 years, destroy
152 Inspector Activity Reports
   Retain 3 years, destroy
153 Phytosanitary Certificates
   Retain 3 years, destroy
154 Seed Sampling Statements/Certificates/Verification Letters
   Retain 3 years, destroy
155 Seed Tag Records
   Retain 3 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
   Correspondence
Financial Records (OAR 166-300-0025)
   Invoices

Databases
Seed Sampling
Seed Tags
Program Description:
The Shipping Point Inspection program performs a full range of fee-based fresh fruit, vegetable, and nut inspection duties at fresh pack or processing facilities according to established federal or state standards, export requirements, purchase contracts, or company specifications. Through a cooperative agreement with the U.S. Department of Agriculture, program inspectors perform several functions which include selecting a representative sample and drawing samples of produce to be inspected from containers, carriers, or storage; applying grading factors which vary with each type of produce and each grade; and producing certificates of grade, certificates of embargo, or inspection reports. Inspectors also have the authority to prohibit certain shipments from leaving or entering Oregon by placing an embargo on the shipment. Inspectors may also witness and attest to produce fumigation activity.

The program also receives advice and recommendations from the Shipping Point Inspection Advisory Committee. The committee, consisting of members from affected industries, meets at least once a year. The committee’s primary role is to advise the Department on matters relating to the administration of the Shipping Point Inspection Program and make recommendations concerning inspection and certification services rendered by the Department.

Program Records
156 Certificates of Embargo
Retain 3 years, destroy

157 Commodity Inspection and Volume Reports
Retain 5 years, destroy

158 Controlled Atmosphere Records
Retain 5 years, destroy

159 Fruit and Vegetable Inspection Certificates
Retain 5 years, destroy

160 Inspection Memorandums
Retain 5 years, destroy

161 Inspector Activity Reports
Retain 3 years, destroy

162 Phytosanitary Certificates
Retain 3 years, destroy

163 Shipping Point Inspection Advisory Committee Records, 1977 - [ongoing] 1.50 c.f.
(a) Retain minutes permanently, transfer to State Archives after 25 years
(b) Retain all other records 5 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Contracts and Agreements
Correspondence
Financial Records (OAR 166-300-0025)
Invoices

Databases
Shipping Point
Effective Date: October 2022

Organizational Placement

Schedule number: 2022-0002

Division: Market Access and Certification Programs
Program: Smoke Management

Program Description:
The Smoke Management program is responsible for overseeing open field burning, propane flaming, and stack burning of all perennial and annual grass seed and cereal grain crop, and associated residue within the Willamette Valley, per ORS 468A.550-468A.620. The program does this by administering field burning and propaning rules to increase the degree of public safety by preventing unwanted wildfires and smoke from field burning and propaning near highways and freeways within the Willamette Valley. The rules apply to areas west of the Cascade Range and south to the Douglas/Lane County lines. The program is a cooperative effort involving the ODA, Department of Environmental Quality (DEQ), the Oregon Seed Council, local fire protection districts, and grass seed growers.

Growers register for burning permits on an annual basis prior to burning fields as well as pay annual registration fees. Program staff monitor weather conditions, announce burning advisories, and make other smoke related announcements. Program field staff monitor burning activities for compliance to rules and investigate complaints and violations. If a grower is found non-compliant, the program may issue letters of warning, corrective actions, or civil penalties. The program also reports on field burning activities for statistical and trend analysis purposes (including a weekly report to the Governor). In addition, ODA promotes reducing the practice of open field burning by developing and/or funding research for alternative methods of field sanitization and alternative methods of utilizing and marketing crop residues. The Alternatives to Field Burning Task Force is an advisory group to this program that reviews research proposals and makes recommendations about funding those proposals. Finally, through an agreement with DEQ, the program reviews pollution control tax credit applications that are submitted to DEQ for compliance to ODA rules.

Program Records

164 Agriculture Burning Advisories and Smoke Management Announcements
Retain 3 years, destroy

165 Alternatives to Field Burning Task Force Records
Retain 10 years, destroy

166 Enforcement Case Records
Retain 10 years, destroy

167 Inspector Logs
Retain 3 years, destroy

168 Open Field Burning Alternative Research Records, 1990-[ongoing] 2.00 c.f.
(a) Retain final reports permanently, transfer to State Archives after 5 years
(b) Retain records for projects not funded 2 years, destroy
(c) Retain all other records 6 years after contract or agreement expires, destroy

169 Pollution Control Tax Credit Review Records
Retain 10 years, destroy

170 Program Brochures
Retain until superseded or obsolete, destroy
Oregon State Archives
Records Retention Schedule

Effective Date: October 2022

171  Smoke Management Annual Report Summaries, 1970 – [ongoing], 1.00 c.f.
 Retain permanently, transfer to State Archives after 20 years

172  Smoke Management Overlay Maps
 Retain 5 years, destroy

173  Smoke Management Registration Records
 Retain 5 years, destroy

174  Weather Data Compilation Records
 Retain 99 years, destroy

175  Weekly Field Burning Reports
 Retain 5 years, destroy

176  Weekly Report to the Governor
 Retain permanently, transfer to State Archives after 20 years

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Calendar and Scheduling Records
Contracts and Agreements
Correspondence
Policy and Procedure Guidelines and Manuals

Databases
FileMaker
Effective Date: October 2022

Organizational Placement

Schedule number: 2022-0002

Division: Natural Resources and Pesticides
Program: Administration

Program Description:
The Administration program of the Natural Resources and Pesticides Area Division provides leadership, guidance, and oversight for division programs to conserve, protect, and develop the natural resource base on public and private lands for present and future generations of farmers, ranchers, and commercial fishermen (see separate descriptions for Division program areas). Administrative responsibilities include; budget development and tracking; purchasing activities; personnel and payroll administration; general oversight of some Division grant programs; administrative rule development; legislative tracking; and preparation of educational and promotional material, publications, exhibits, and press releases. The program also maintains cooperative relationships with many groups concerned with conservation, water quality improvement, and protection of natural resources. The program may also allot one-time payments to environmental groups undertaking a conservation project aimed at expanding natural resource management techniques in Oregon.

Program Records

177  Cloud Seeding Permit Records
  Retain 5 years after approval or denial, destroy

  Retain permanently, transfer to State Archives after 2 years

179  Reservation Application Records
  Retain 2 years after expiration, destroy

State Agency General Records Retention Schedule Records: Includes but not limited to:

Administrative Records (OAR 166-300-0015)
Administrative Rule Preparation Records
Calendar and Scheduling Records
Correspondence
Legislative Tracking Records
Policy and Procedure Guidelines and Manuals
Publication Preparation Records

Financial Records (OAR 166-300-0025)
Budget Preparation Records
Grant Records

Personnel Records (OAR 166-300-0040)
Employee Personnel Records

Databases
None
Program Description:
The Agricultural Water Quality program is responsible for addressing water pollution associated with agricultural lands and activities, per ORS 196, 561 and 568. The program has evolved in response to requirements under various state and federal laws, including the federal Clean Water Act. Most recently, the program was granted authority by the 2019 legislative session to receive and administer notices for the agricultural drainage channel maintenance activities in collaboration with the Oregon Department of Fish and Wildlife and Department of State Lands. Water quality management area plans and associated administrative rules for designated areas were developed through a coordinated effort by this program, including the input of a local advisory committee. The committee includes landowners from the affected area and representatives from public and special interest groups, local, state, and federal government, and others. A public comment period was provided for each plan and rule. Once finished, each plan and rule were reviewed by the State Board of Agriculture. Individual landowners implement site-specific practices to achieve compliance with rule requirements and to achieve broader area plan goals. This program, in cooperation with local soil and water conservation districts, provides technical assistance, conducts demonstration projects, monitors activities and evaluates them for water quality effects. The program responds to complaints of violation of water quality rules and takes enforcement action as needed. On a biennial basis, this program, and the local advisory committee evaluate progress in each management area toward attainment of conditions for achieving water quality standards in the basin.

The Agricultural Water Quality program has received a variety of special purpose grants from the U.S. Environmental Protection Agency for water quality related projects. Some funds may be used to support the activities of local management agencies (see above). Other projects may relate to ground and surface water quality research, groundwater contamination from pesticides and fertilizers, watershed enhancement and protection, rural clean water issues, drought, erosion, water conservation, hydroelectric power, river studies, and stream flows.

Program Records

180 Compliance Case Records
Retain 10 years after final disposition of case, destroy

181 Container Nursery Water Management Program Records
(a) Retain letters of intent, site visit reports, and nursery plans 20 years, destroy
(b) Retain all other records 4 years, destroy

(a) Retain final Area Plans, final Biennial Review Local Advisory Committee meeting minutes, and Biennial Reports to the Board of Agriculture permanently; transfer to State Archives after 20 years.
(b) Retain all other records until after the next full biennial review, destroy

Effective Date: October 2022

Retain permanently, transfer to State Archives after 20 years.

184 Strategic Implementation Areas (SIA) Records, 2014-[ongoing].
Retain 40 year, destroy

185 Focus Area Records, 2013 – [ongoing]
   a. Retain all individual Focus Area Action Plans for 20 years, destroy.
   b. Permanently retain copy of programmatic tracking and final reports, transfer to State Archives after 20 years

186 Agricultural Drainage Channel Maintenance Records, 2019-[ongoing].
Retain final version of all submitted forms, site visit reports, and ODA decision letters 10 years after the Notice’s expiration date, destroy.

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Administrative Rule Preparation Records
Calendar and Scheduling Records
Conference, Seminar, and Training Program Records
Contracts and Agreements
Correspondence
Policy and Procedure Guidelines and Manuals

Databases
FileMaker
Organizational Placement

Schedule number: 2022-0002

Division: Natural Resources and Pesticides
Program: Confined Animal Feeding Operations (CAFO)

Program Description:
The Confined Animal Feeding Operations (CAFO) program protects Oregon's surface and groundwater resources by helping to reduce water pollution from agricultural sources and improving overall conditions in a watershed, operating under ORS 468B. The program registers CAFOs that meet permitting requirements (as well as maintains records on non-permitted CAFOs); reviews CAFO animal waste management plans; inspects each facility; coordinates analysis of water and soil samples (through ODA Laboratory Services or private labs); and works with CAFO operators to promote water quality. The general and individual permits are renewed on a regular basis. Compliance with rules and regulations, supported by educational outreach, is the primary means the program uses to achieve water quality goals. The program takes enforcement action, which may include water quality advisories, non-compliance notices, correction plans, and civil penalty assessments. The program maintains memorandums of agreement with both the U.S. Environmental Protection Agency (EPA) and Oregon Department of Environmental Quality, which recognize and detail ODA’s responsibilities as the lead agency in the state for CAFOs. The program also reports to the EPA on CAFO inspections.

Program Records

    Retain permanently, transfer to State Archives after 5 years after program sunsets
188  Individual CAFO (Permitted and Non-Permitted) Records
    Retain 5 years after facility determined to be inactive, destroy

State Agency General Records Retention Schedule Records:
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Calendar and Scheduling Records
Conference, Seminar and Training Program Records
Contracts and Agreements
Correspondence
Policy and Procedure Guidelines and Manuals
Publication Preparation Records
Financial Records (OAR 166-300-0025)
Budget Preparation Records
Grant Records
Personnel Records (OAR 166-300-0040)
Employee Training Records

Database
CAFO
## Program Description:
The Fertilizer program is responsible for ensuring the quality of fertilizer and other soil amending products used by consumers and for the production of agricultural crops. Fertilizer and other soil amending products include plant nutrient products, lime materials, and amendments. Manufacturers apply to register products with the program and re-register on an annual basis as long as the product is distributed in the state. The program collects product samples, which are tested by the Department’s Laboratory Services program (see separate description for the Laboratory Services program) to ensure products comply with state rules and regulations. If a product is found non-compliant, the program may issue a stop sale, use or removal order and suspend the registration for the product. In addition, the program receives reports on the amount of fertilizer and other soil amendment products distributed in or into the state in tons to calculate inspection fees, which are paid to ODA. Lastly, the program after being advised by the Fertilizer Research Committee, may use part of the inspection fees to fund grants for research and development related to the interaction of fertilizer, agricultural amendment, agricultural mineral or lime products and ground water or surface water.

## Program Records

<table>
<thead>
<tr>
<th>Schedule Number</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>189</td>
<td><strong>Market Place Inspection and Enforcement Records</strong></td>
</tr>
<tr>
<td></td>
<td>(a) Retain final Laboratory Analysis Results publications until superseded or obsolete, destroy</td>
</tr>
<tr>
<td></td>
<td>(b) Retain sampling compliance records 5 years, destroy</td>
</tr>
<tr>
<td></td>
<td>(c) Retain all other records 5 years, destroy</td>
</tr>
<tr>
<td>190</td>
<td><strong>Registrant Records</strong></td>
</tr>
<tr>
<td></td>
<td>Retain 5 years, destroy</td>
</tr>
<tr>
<td>191</td>
<td><strong>Research Records</strong></td>
</tr>
<tr>
<td></td>
<td>(a) Retain final research publications until superseded or obsolete, destroy</td>
</tr>
<tr>
<td></td>
<td>(b) Retain all other records 5 years, destroy</td>
</tr>
<tr>
<td>192</td>
<td><strong>Tonnage Report Records</strong></td>
</tr>
<tr>
<td></td>
<td>(a) Retain final Oregon Tonnage Summary publications until superseded or obsolete, destroy</td>
</tr>
<tr>
<td></td>
<td>(b) Retain all other records 5 years, destroy</td>
</tr>
</tbody>
</table>

## State Agency General Records Retention Schedule Records

*Includes but not limited to:*

- **Administrative Records (OAR 166-300-0015)**
  - Correspondence

- **Databases**
  - Fertilizer Information Product System (FIPS)
Organizational Placement
Schedule number: 2022-0002

Division: Natural Resources and Pesticides
Program: Geographic Information System (GIS)

Program Description:
The Geographic Information System (GIS) program provides technical expertise and services to agency staff, programs, stakeholders, and external customers. GIS primary responsibility is to support the Agricultural Water Quality Management program for the prevention, control, and mitigation of agricultural pollution of surface and ground water resources. The GIS Coordinator, using GIS systems, software, and data resources, creates GIS products and analyzes GIS information.

Program Records:
193 Ad Hoc/by Request Mapping Products
   (a) Retain maps and legends 5 years after superseded, destroy
   (b) Retain information, drafts, and resources until superseded or obsolete, destroy

State Agency General Records Retention Schedule Records:
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
   Correspondence
Information and Records Management Records (OAR 166-300-0030)
   Computer System Program Documentation
   Information System Planning and Development Records
   Software Management Records

Databases
GIS
Effective Date: October 2022

Organizational Placement

Division:  Natural Resources and Pesticides
Program:  Land Use Planning

Program Description:
The Land Use Planning program is responsible for developing policy for monitoring land use activities around the state that may help or hinder protection of agricultural natural resources. Program staff monitor legislative activities and may submit comments or provide testimony relating to agricultural issues at land use planning or administrative rule hearings. ODA, through this program, is a member of the State Periodic Review Assistance Team working with the Department of Land Conservation and Development to review comprehensive land use plans filed by counties and cities to ensure the maximum utilization of the existing high-quality farmland. The program also approves soil reports completed by outside soil scientists on soil samples submitted by counties or landowners used in land use decisions. Under ORS 197, the program may also participate in efforts to resolve regional land use problems when proposed use of the land does not meet the requirements of the statewide planning goals for land use. In addition, from 1993-1995, ODA provided a hearing process for challenging land use decisions made at the county level relating to dwellings on agricultural land.

Program Records

194  Land Use Case Special Projects Records
     Retain 30 years, destroy

195  Lot of Record Dwelling Hearing Records
     Retain 25 years after final disposition, destroy

196  Soils Report Review Program Records
     Retain 15 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Calendar and Scheduling Records
Correspondence
Legislative Tracking Records
Litigation Records

Databases
None
Organizational Placement

Division: Natural Resources and Pesticides
Program: Pesticides Administration

Program Description:
The Administration program for Pesticides provides leadership, guidance, and oversight for division program areas. The programs include pesticide and fertilizer product registration, pesticide user licensing and certification, and compliance monitoring. Administrative responsibilities include budget development and tracking; purchasing activities; personnel and payroll administration for both field and Salem headquarter staff; administrative rule development; production of the newsletter; and participation in various state and national professional organizations. The Pesticides program receives some of its funding from the U.S. Environmental Protection Agency (EPA) for activities associated with the enforcement of the Federal Insecticide, Fungicide, and Rodenticide Act (FIFRA) in Oregon. Through an agreement with the EPA, the program maintains a state management plan for groundwater protection against pesticide contamination, and coordinates with Oregon State University (OSU) for activities to organize other agencies to review the plan, maintain a groundwater sampling database, and report on sampling results. Federal EPA funds are dispersed to OSU via ODA for these activities. ODA program staff administer the EPA agreement as well as produce periodic and annual reports.

The program also provides support services for the Minor Crops Advisory Committee. The Committee is comprised of six members appointed by the Department Director for three-year terms and one permanent member who is the coordinator of the OSU Interregional Project #4. The Committee meets one to six times per year and advises the ODA Director on minor crop pesticide use registrations and funding research projects to support the registration of specific pesticides for use on minor crops.

Program Records

197 Anhydrous Ammonia Additive Review Committee Records
Retain 20 years, destroy

198 Association of American Pesticide Control Officials Records
Retain until administrative need ends, destroy

199 Environmental Protection Agency Cooperative Annual Agreement and Report Records, 1981 - [ongoing] 2.00 c.f.
Retain permanently, transfer to State Archives after 5 years.

200 Fertilizer Research Committee Records
Retain 10 years, destroy

201 ODA Water Quality Plan for EPA
Retain 10 years after superseded, destroy

202 Pesticide Bulletin Newsletter
Retain 10 years, destroy

203 Pesticide Operator and Dealer Publications
Retain until superseded or obsolete, destroy

204 Pesticide Use Reporting
Retain 5 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Administrative Rule Preparation Records
Correspondence
Financial Records (OAR 166-300-0025)
Invoices
Purchasing Records
Travel Expense Records
Personnel Records (OAR 166-300-0040)
Personnel Records

Databases
Oregon Pesticide Use Reporting System (PURS)
Program Description:
The Pesticide Analytical and Response Center was established by executive order in 1978. The Center collects and shares information about pesticide-related incidents involving alleged impacts to human health, animal health, and/or the environment. In 1991 per Senate Bill 740 the program was reauthorized under the Oregon Department of Agriculture as ORS 634.550. The governing board consists of representatives from eight state agencies and one member of the public appointed jointly by the Director of Agriculture and the Director of Human Services. The PARC funding consists of General Fund and from pesticide applicator licensing and product registration fees.

PARC is responsible for monitoring pesticide-related incidents in Oregon that have suspected health or environmental effects. PARC staff collect incident information, mobilize expertise for investigations, identify trends and patterns of problems, make policy or other recommendations for action, report results of investigations and prepare activity reports for each legislative session. PARC does not have regulatory authority. Its primary function is to coordinate investigations and to collect and analyze information about reported incidents. PARC’s member agencies conduct most of the investigations and take any necessary enforcement action(s).

PARC member agencies include the Oregon Department of Agriculture, the Oregon Health Authority, the Oregon Department of Forestry, the Oregon Department of Fish & Wildlife, the Department of Environmental Quality, the Occupational Safety & Health Administration, the State Fire Marshall and the Oregon Poison Center. Representatives of each member agency make up the PARC Board.

PARC’s investigation coordination includes collecting reports produced by each member agency and consultation as necessary with a toxicologist from Oregon State University (OSU). Other governmental bodies may also participate in the reporting or investigation of an incident. PARC maintains regular contact with the Oregon State University Extension Service, United States Environmental Protection Agency (EPA), the National Pesticide Information Center (NPIC), and other public and private organizations to facilitate the investigation of specific incidents, identify potential problems, and assist in developing solutions.

Program Records
    (a) Retain final report permanently, transfer to State Archives after 10 years
    (b) Retain work notes 1 year after final report accepted, destroy

206 PARC Incident/Case File Records
    Retain 10 years after closure, destroy

    Retain minutes and agendas permanently, transfer to State Archives after 10 years
Effective Date: October 2022

Includes but not limited to:

**Administrative Records (OAR 166-300-0015)**
Conference, Seminar and Training Program Records
Contracts and Agreements
Correspondence
Policy and Procedure Guidelines and Manuals
Policy Development and Planning Records
Publication Preparation Records

**Databases**
PARC
Organizational Placement

Schedule number: 2022-0002

Division: Natural Resources and Pesticides
Program: Pesticide Enforcement

Program Description:
The Pesticide Enforcement program conducts investigations to document compliance and non-compliance with federal and state laws concerning pesticide product registration, labeling, distribution, and use. The program, operating under ORS 634, documents violations and pursues enforcement actions. Enforcement actions may include stop sale, use, or removal orders; embargo; civil penalty; or license suspension. The program also cooperates (by agreement) with the U.S. Department of Agriculture (USDA) to review and ensure that private pesticide applicators properly record pesticide use. In addition, the program conducts investigations in coordination with the Pesticide Analytical and Response Center (PARC), administered by ODA. PARC coordinates when potential (negative) impacts to people, animals or the environment related to pesticide use are alleged.

Program Records
208 Investigation and Enforcement Records
   Retain 5 years after final disposition of case, destroy

209 Quality Management Plan for EPA
   Retain 10 years after superseded, destroy

210 USDA Private Pesticide Applicator Record Review Records
   Retain 2 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Contracts and Agreements
Correspondence

Databases
The Pesticide Enforcement Database
Organizational Placement
Division: Natural Resources and Pesticides
Program: Pesticide Product Registration

Program Description:
The Pesticide Product Registration program ensures that only pesticide products registered or otherwise authorized by the U.S. Environmental Protection Agency (EPA) are distributed in Oregon. Manufacturers apply to register products with the program and renew the registration on an annual basis as long as the product is distributed in the state. The program may also approve special registrations for some pesticides for experimental use or to meet specific local needs. Special authorizations for particular uses may be obtained through a cooperative effort between ODA and the EPA. The program can also amend, suspend, or revoke the registration of a pesticide if violations occur.

Program Records
211 Emergency Exemption (Section 18) Records
Retain 20 years after expiration or denial, destroy

212 Experimental Use Permit Records
Retain 5 years after expiration or denial, destroy

213 Product Registrant Records
(a) Retain labels until revised.
(b) Retain all records for at least five years after non-renewal

214 Special Local Need (24C) Registration Records
Retain 20 years after cancellation or denial, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Correspondence

Databases
Log of SLN Requests
Pesticide Information Product System (PIPS)
Section 18 Timetable
Effective Date: October 2022

**Organizational Placement**

**Division:** Natural Resources and Pesticides

**Program:** Pesticide User Licensing

**Program Description:**

The Pesticide User Licensing program certifies and licenses pesticide applicators, consultants, apprentices, and trainees to assure training in proper handling, distribution, and use of pesticides. The program also licenses pesticide operators and dealers to assure understanding of proper pesticide use. Pesticides are defined as “any substance or mixture of substances intended to prevent, destroy, repel or reduce the effects of a pest (animal, bacteria, fungus, insect, plant, etc.).” This includes insecticides, fungicides, herbicides, rodenticides, repellents, and other substances. Applicants for the applicator, consultant, and apprentice pesticide licenses must first be certified through an examination process. Applicants must demonstrate competency by passing one or more exams dealing with specific types of pesticides. The program contracts with testing centers for exam proctoring. After successfully passing the examination, the applicant must pay a fee to the Department before a license is issued (licenses are processed through the Licensing program – see separate description). Pesticide user licenses must be obtained before the actual application of pesticides in the field. All licenses must be renewed annually with the exception of private applicators who renew every five years. Licensees must also re-certify every five years through examination or completing training courses. In addition, the program maintains reciprocal agreements with other states to accept private applicator applicants who have demonstrated pesticide use competency in other states.

**Program records**

215 **Examination Records**

(a) Retain one copy of examination, review drafts, and study guides (developed by the Pesticides Division) 5 years after exam superseded, destroy

(b) Retain exam score sheets 5 years, destroy

216 **Pesticide User License and Recertification Records**

(a) Retain approved user records 5 years, destroy

(b) Retain revoked/withdrawn records 3 years, destroy

**State Agency General Records Retention Schedule Records**

*Includes but not limited to:*

**Administrative Records (OAR 166-300-0015)**

Conference, Seminar and Training Program Records (Recertification/Accreditation Course Records)

Contracts and Agreements

Correspondence

**Databases**

License 2000 (L2K)

Recertification Courses
Program Description:
The Soil and Water Conservation District Oversight program provides support to forty-five Soil and Water Conservation Districts (SWCDs) throughout the state, per ORS 561 and 568. The program’s major responsibilities are to provide administrative oversight for the various programs of the SWCDs, keep district directors informed of activities of other districts, and promote cooperation among the SWCDs. SWCDs function as local units of government led by a locally elected board of directors who serve four-year terms without pay. ODA serves as the SWCD elections authority for director elections. Much of the SWCD work involves matching government assistance with local conservation needs and encouraging land managers to use conservation practices. The SWCDs provide both public benefits, and services and technical assistance to landowners. ODA program staff also solicits assistance for districts from other state and federal agencies; provide grants and assist with the development of funding strategies for other district programs; review SWCD annual work plans, projects, practices, budgets, contracts, and regulations; provide technical assistance and training to districts; and provides conservation awards.

Program Records
217  Conservation Award Records
Retain 3 years, destroy

218  Election Records
Retain 4 years, destroy

219  Oregon’s Watershed Enhancement Board Grant Records, 1993-[ongoing] 2.00 c.f.
(a) Retain ODA/OWEB Partnership Agreements 6 years after expiration, destroy
(b) Retain SWCD/ODA/OWEB intergovernmental Agreements 6 years after expiration, destroy

220  Registered Agent Registered Office Records
Retain until superseded, destroy

221  Soil and Water Conservation Commission (SWCC) Records 1997-[ongoing] 3.00 c.f.
(a) Retain minutes and agendas permanently, transfer to State Archives after 10 years
(b) Retain commission member appointment letters 10 years after final term expires, destroy.

222  Soil and Water Conservation District (SWCD) Records 1997-[ongoing] 5 c.f.
(a) Retain minutes, district organization records permanently, transfer to State Archives after 10 years
(b) Retain all other records 6 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Calendar and Scheduling Records
Contracts and Agreements
Correspondence
Effective Date: October 2022

Legislative Tracking Records
Policy and Procedure Guidelines and Manuals

Databases
None
Organizational Placement
Division: Plant Protection & Conservation Programs
Program: Administration

Program Description:
The Administration program for the Plant Protection & Conservation Programs Area provides leadership, guidance, and oversight for division programs related to plant pests and diseases, nurseries and Christmas trees, hemp, and noxious weeds. Administrative responsibilities include budget development and tracking; purchasing activities; personnel and payroll administration; administrative rule development; legislative tracking; and preparation of educational and promotional materials and publications. The program provides oversight for issuing and/or processing U.S. Department of Agriculture (USDA) permits for growing genetically engineered plants; authorizing and tracking the interstate movement and/or release of pests, pathogens, and noxious weeds in the state; and authorizing the movement of soil (usually for research purposes) across state lines or international borders. Program staff also participate in state, regional, and national organizations, including the National Plant Board, Western Plant Board, the Oregon Invasive Species Council, and others.

Program Records
223 Annual Reports to the National and Western Plant Boards
   Retain 10 years, destroy
224 Compliance Agreement Records
   Retain 6 years after expiration, destroy
   (a) Retain meeting minutes permanently, transfer to State Archives after 3 years.
   (b) Retain all other records 5 years, destroy
   (a) Retain minutes and biennial reports permanently, transfer to State Archives after 5 years.
   (b) Retain all other records 5 years, destroy
227 Issue and Subject Records
   Retain 5 years after inactive, destroy
   (a) Retain minutes and biennial reports permanently, transfer to State Archives after 5 years.
   (b) Retain all other records 5 years, destroy
229 Plant Division Annual Report, 1995 - [ongoing] 2.00 c.f.
   Retain one copy permanently, transfer to State Archives after 5 years.
230 Rapeseed Board District Records
   Retain 20 years, destroy
231 State Quarantine Weed List Records
   Retain until superseded or obsolete, destroy
232 USDA Bio-Tech Permit Records
   Retain 5 years, destroy
233 USDA PPQ 526 Permit Records
   Retain 5 years after expiration or denial, destroy
Oregon State Archives
Records Retention Schedule

Effective Date: October 2022

234 USDA Soil Permit Records
   Retain 5 years after expiration or denial, destroy

*State Agency General Records Retention Schedule Records*

*Includes but not limited to*

**Administrative Records - OAR (166-300-0015)**
- Administrative Rule Preparation Records
- Calendar and Scheduling Records
- Conference, Seminar and Training Program Records
- Contracts and Agreements
- Correspondence
- Legislative Tracking Records
- Policy and Procedure Guidelines and Manuals
- Staff Meeting Minutes

**Financial Records (OAR 166-300-0025)**
- Budget Preparation Records

**Personnel Records – OAR 166-300-0040)**
- Personnel Records.

**Databases**
- Permit Indexing
**Organizational Placement**

**Division:**  Plant Protection & Conservation Programs  
**Program:**  Apiary Registration  

**Program Description:**

The Apiary Registration Program is responsible for registering beekeepers who have five or more colonies and registering apiary (bee) brands within the state, operating under ORS 602.090. Annual beekeeper registration is processed through the Licensing Program (see separate description). Apiary brand registration is coordinated through this program. In prior years the program was also responsible for inspecting bee colonies for pest and disease problems. This is no longer done. In addition, the program also provided support services for the defunct Apiary Advisory Committee. The committee’s function was to provide input and advice about improvements in service to the industry as well as aid in formulating Department programs.

**Program Records**

<table>
<thead>
<tr>
<th>235</th>
<th>Apiary Brand Registration Records, 1951 - [ongoing] 1.5 c.f.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Retain permanently, transfer to State Archives after administrative need ends</td>
</tr>
</tbody>
</table>

**State Agency General Records Retention Schedule Records**

*Includes but not limited to*

**Administrative Records (OAR 166-300-0015)**

**Correspondence**

**Databases**

None
Organizational Placement

<table>
<thead>
<tr>
<th>Schedule number: 2022-0002</th>
</tr>
</thead>
<tbody>
<tr>
<td>Division: Plant Protection &amp; Conservation Programs</td>
</tr>
<tr>
<td>Program: Hemp Program</td>
</tr>
</tbody>
</table>

Program Description:
The Oregon Department of Agriculture's Hemp Program licenses hemp growers, hemp handlers, research growers and agricultural hemp seed producers. All licenses must be renewed annually. The Hemp Program also conducts compliance inspections of all licensees to document compliance with federal and state laws concerning hemp production, processing, and marketing.

Program Records

<table>
<thead>
<tr>
<th>#</th>
<th>Record Type</th>
<th>Retention/Disposition</th>
</tr>
</thead>
<tbody>
<tr>
<td>236</td>
<td>Grower Reports</td>
<td>Retain 5 years, destroy</td>
</tr>
<tr>
<td>237</td>
<td>Hemp Inspections/Investigations Case Records</td>
<td>Retain 5 years after final disposition of case, destroy</td>
</tr>
<tr>
<td>238</td>
<td>Hemp Licensing Records</td>
<td>Retain for 5 years, destroy</td>
</tr>
</tbody>
</table>

State Agency General Records Retention Schedule Records

Includes but not limited to:

- Administrative Records (OAR 166-300-0015)
- Correspondence
- Contracts and Agreements

Databases

- FileMaker
Effective Date: October 2022

Organizational Placement

Schedule number: 2022-0002

Division: Plant Protection & Conservation Programs
Program: Insect Pest Prevention and Management

Program Description:
The Insect Pest Prevention and Management program protects Oregon’s agriculture, horticulture, environment, and quality of life from damaging insect pests, operating under ORS 561. Responsibilities include detecting and controlling or eradicating serious insect pests. Detection is achieved through cultivation of field and greenhouse indicator plants, field surveys and inspections, and laboratory testing conducted by the Plant Division Entomology laboratory. Control can be achieved through control and quarantine areas. Eradication is achieved through chemical and biological applications to affected areas. Work is performed through field offices and inspectors as well as staff based in Salem. The program also maintains cooperative agreements with Oregon State University, counties, universities, the U.S. Department of Agriculture Animal and Plant Health Inspection Service (APHIS), and other entities. The Entomology program also has a museum of mounted insect samples that it maintains and loans out to various requesting entities.

Program Records

239 Contracted Project Records, 1990 - [ongoing] 3.5 c.f.
(a) Retain final report permanently, transfer to State Archives after 10 years
(b) Retain all other records 6 years after contract expires, destroy

240 Eradication Program Records
(a) Retain final summary 99 years, destroy
(b) Retain all other records 6 years after final summary completed, destroy

241 Insect Museum Loan Records
Retain 5 years after superseded or obsolete, destroy

242 Insect Survey and Inspection Records
(a) Retain final survey results/photos/photographs/slides/images 99 years, destroy
(b) Retain negative trap maps, negative trap cards, and negative visual survey records 5 years, destroy
(c) Retain trap inventory check-in list records 1 year after end of season, destroy

243 Laboratory Notes
Retain 15 years, destroy

244 Performance Measure Records
Retain 10 years, destroy

245 Pest Diagnostic Form Records
Retain 10 years, destroy

246 Pest/Disease Informational Alerts
Retain 5 years after superseded or obsolete, destroy

247 Quarantine and Control Area Order Records
Retain 99 years, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Effective Date: October 2022

Administrative Rule Preparation Records
Correspondence
Policy and Procedure Guidelines and Manuals
Publication Preparation Records

**Databases**
Detection Manager
Grasshopper Survey
Performance Measures
Survey
Trap Manager
Organizational Placement
Division: Plant Protection & Conservation Programs Area
Program: Native Plant Conservation

Program Description:
The Native Plant Conservation program is responsible for classifying those native plants in the State of Oregon that are threatened and endangered; maintaining a list of threatened and endangered plant species in the state; and developing conservation programs through contracted research to assist state agencies in the protection and management of threatened and endangered plant species on state lands, operating under ORS 561 and 564. The program is contracted by various local, state, and federal agencies to conduct research on how to manage land in ways that are not detrimental to remaining populations of protected species. The research can encompass plant populations and strategies for recovery for species that have been harmed. Program staff may also provide technical assistance and educational training for state and federal agency personnel, as well publish their research findings, usually in professional journals. The program also offers advice to private landowners about threatened and endangered plant species although the program has no jurisdiction over these landowners. Since many of Oregon's native plants are the subject of scientific interest, the program also monitors, through an informal approval process, research and activities involving listed species in order to minimize exploitation of this potentially valuable resource.

To conduct these projects with individual native species, the program works with Oregon State University (OSU) graduate students, faculty, and volunteers interested in plant conservation, and provide information and advice at planning meetings for protected species and habitat issues.

Program Records
248 Professional Journal Article Development Records
Retain draft materials 2 years after article published or abandoned, destroy

249 Program Brochure Records
Retain until superseded or obsolete, destroy

250 State Listed Threatened and Endangered Plant Research Monitoring Records
(a) Retain approved proposal records 5 years after project ends, destroy
(b) Retain denied proposals 5 years, destroy

251 Threatened and Endangered Native Plant Photographs, Slides, and Description Records, 1987 – [ongoing] 2.00 c.f.
Retain permanently, transfer to State Archives when program ends

Retain permanently, transfer to State Archives after program ends
Oregon State Archives
Records Retention Schedule

Effective Date: October 2022

State Agency General Records Retention Schedule Records
Includes but not limited to
Administrative Records - OAR 166-300-0015)
Conference, Seminar and Training Program Records
Contracts and Agreements
Correspondence
Personnel Records (OAR 166-300-0040)
Volunteer Records

Databases
None
Program Description:
The Noxious Weed Control program is responsible for administering the statewide weed control program, operating under ORS 570. Noxious weeds have become so thoroughly established and are spreading so rapidly on state, county, and federally-owned lands, as well as private lands, that they have been declared by ORS 570.505 to be a menace to public welfare. The Noxious Weed Control program provides the technical and field support required to develop information on the occurrence of economic agricultural plant pest conditions in Oregon. The program performs the following activities: rate and classify weeds at the state level; education to prevent the establishment and spread of noxious weeds; encourage and implement the control or containment of infestations of designated weed species and, when possible, eradicate them; develop and manage a program of biological weed control; increase awareness of potential economic losses and other undesirable effects of existing and new invading noxious weeds, and to act as a resource center for the dissemination of information; encourage and assist in the organization and operation of noxious weed control programs of other government units; cooperate with county weed control officers, Oregon State University, and others in developing weed control methods; and conduct statewide noxious weed surveys and weed control efficacy studies. Field officers may also participate in the field inspection of export seed crops. The program also partners with the Bureau of Land Management and the U.S. Department of Agriculture to achieve maximum results.

In addition, the program provides support services for the Oregon State Weed Board (OSWB), established under ORS 561.650–561.680. The Board, comprised of seven members appointed by the ODA Director who serve four year terms, meets periodically throughout the year. The OSWB guides statewide noxious weed control priorities and awards noxious weed control grants under Measure 66 lottery funds.

Program Records:

253 Annual Weed Policy and Classification List Update, 1990 - [ongoing] 4.00 c.f.
Retain permanently, transfer to State Archives after 10 years.

254 Noxious Weed Control Survey and Program Data Records
(a) Retain chemical control reports 3 years, destroy
(b) Retain all other surveys and data 50 years, destroy

255 State Weed Board Records, 1990 - [ongoing] 2.00 c.f.
(a) Retain minutes permanently, transfer to State Archives after 10 years.
(b) Retain all other records 2 years, destroy

256 Weed Control Program Newsletter, 1992 - [ongoing] 1.00 c.f.
Retain one copy permanently, transfer to State Archives after 10 years.
Effective Date: October 2022

257 **Weed Free Forage Program Records**
   (a) Retain program records 5 years after program sunsets, destroy
   (b) Retain certification records 10 years after superseded/revoked/withdrawn, destroy

**State Agency General Records Retention Schedule Records**
Includes but not limited to
**Administrative Records (OAR 166-300-0015)**
Correspondence
Publication Preparation Records
**Financial Records (OAR 166-300-0025)**
Grant Records

**Databases**
Noxious Weed Control Program
Staff Activity
Weed Activities
Organizational Placement

Schedule number: 2022-0002

Division: Plant Protection & Conservation Programs
Program: Nursery and Christmas Tree Inspection and Certification

Program Description:
The Nursery and Christmas Tree Inspection and Certification program is responsible for licensing nursery and Christmas tree growers and retailers for the purpose of excluding, detecting, and controlling, or eradicating serious insect pests and plant diseases to enhance the agricultural value of nursery stock and Christmas trees, per ORS 571. The program: provides inspection and certification of nursery stock and Christmas tree shipments exported to other states and foreign countries; inspects incoming shipments of nursery stock for compliance to Oregon and federal quarantines in order to prevent the introduction of destructive pests and diseases into Oregon; provides technical assistance and information to the nursery and Christmas tree industry relating to pest and disease control; and conducts annual inspections of nursery stock at the grower and retail level. The program is funded entirely through annual license fees collected from the nursery industry and Christmas tree growers. Program staff may conduct or participate in surveys for federally regulated nursery pests and diseases. In addition, the program allocates grant funds (generated from license fees) for research projects that benefit the nursery industry, as well as produces a newsletter for licensees and other interested parties. The program also issues exemptions to nurseries in other states to market and move otherwise quarantined products under certain conditions. These are renewed annually. Compliance agreements and memoranda of understanding are also maintained with the U.S. Department of Agriculture, other states, and nurseries in other states and British Columbia.

In addition, the program provides support services for two advisory committees: the Nursery Research and Regulatory Advisory Committee (ORS 571.025 – seven members appointed by the ODA Director for three year terms), and the Christmas Tree Advisory Committee (ORS 571.515 – six members appointed by the ODA Director for three year terms). Both provide advice and recommendations to the program about pertinent issues, concerns, and research projects.

Program Records

258 Certificates of Quarantine Compliance
Retain 3 years, destroy

259 Christmas Tree Advisory Committee Records, 1997 - [ongoing] 1.00 c.f.
(a) Retain minutes permanently, transfer to State Archives after 3 years
(b) Retain all other records 3 years, destroy

260 Compliance Agreement Records
Retain 6 years after expiration of agreement, destroy

261 Director’s Exemption Records
Retain 5 years after exemption lifted/revoked, destroy

262 Federal and State Phytosanitary Certificates
Retain 3 years, destroy

263 Grapevine Certification Program Records
Retain 6 years after expiration of agreement, destroy

264 Horticulture Inspectors Society (Western States Chapter) Formation Records
Retain 10 years, destroy
<table>
<thead>
<tr>
<th>Record Code</th>
<th>Record Description</th>
<th>Retention Duration</th>
</tr>
</thead>
<tbody>
<tr>
<td>265</td>
<td>Importation of Nursery Stock Records</td>
<td>Retain 5 years, destroy</td>
</tr>
<tr>
<td>266</td>
<td>Nursery and Christmas Tree Inspection Reports</td>
<td>Retain 5 years, destroy</td>
</tr>
<tr>
<td>267</td>
<td>Nursery Program Newsletter Records</td>
<td>Retain 5 years, destroy</td>
</tr>
</tbody>
</table>
| 268         | Nursery Research and Regulatory Advisory Committee, 1997 - [ongoing] 1.00 c.f. | (a) Retain minutes permanently, transfer to State Archives after 3 years  
|             |                                                                  | (b) Retain all other records 3 years, destroy             |
| 269         | Nursery Research Grant/Assessment Fund Records                   | Retain 6 years after expiration of contract, destroy      |
| 270         | Oregon Licensed Nurserymen and Christmas Tree Growers Publication | Retain 5 years after superseded or obsolete, destroy      |
| 271         | Post Entry Quarantine Records (PPQ 326)                          | Retain 5 years, destroy     |
| 272         | Staff Activity Tracking Records                                  | Retain 6 years, destroy     |
| 273         | Survey Records                                                   | Retain 5 years after survey completed, destroy           |

**State Agency General Records Retention Schedule Records**

*Includes but not limited to:*

- **Administrative Records (OAR 166-300-0015)**
  - Correspondence
- **Financial Records (OAR 166-300-0025)**
  - Invoices

**Databases**

- CA/OR
- Exemptions
- Grapevine Certification
- Phytosanitary Certificates
- Sod Certification
- Staff Activity Tracking
- US/Canada
Program Description:
The Weights and Measures Administration program is Oregon’s official ‘referee’ of measurement standards accuracy, providing services statewide to businesses, consumers, industries, and government agencies at all levels. The products, commodities, and services that are weighed and measured annually for commerce in Oregon operate under measurement standards laws administered by the Department (ORS 618). These services include preventing fraud by ensuring that weighing and measuring devices used in commerce are accurate and correctly used, by checking packaged products for correct net contents and labeling and by screening motor fuels for national quality standards and providing official and traceable mass, volume and length calibration services.

Program staff interpret and explain licensing laws, regulations, and procedures for owners and operators of commercial weighing and measuring equipment, as well as develop policy, procedures, and administrative rules. The program provides oversight to field inspectors who check motor fuel quality, quantity labeling on packaged products, investigate consumer complaints and annually inspect scales, gas pumps and meters statewide. Field standards have been developed by the Metrology Laboratory (see separate description) and are utilized in routine, unannounced weighing, measuring and quality testing at commercial establishments statewide. Field inspectors also provide technical assistance for industries in the selection, installation, and maintenance of commercial weighing and measuring devices; training of device operators; and in interpreting regulatory requirements.

Program Records
274 Consumer Publications
   Retain until superseded or obsolete, destroy
275 Contact Records
   Retain 5 years, destroy
276 Enforcement Action Request Records
   Retain 5 years, destroy
277 General Reports
   Retain 5 years, destroy
278 Inspector Daily Activity Log
   Retain 5 years, destroy
279 Internal Services and Consumer Protection Program Inspection Reports
   Retain 5 years, destroy
280 Meter Examination and Fuel Analysis Reports
   Retain 5 years, destroy
281 Monthly License Master Reports
   (a) Retain annual report 20 years, destroy
   (b) Retain all other reports until superseded, destroy
282 Photographs
   Retain 5 years, destroy
## Oregon State Archives

### Records Retention Schedule

**Effective Date:** October 2022

<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
<th>Retention</th>
</tr>
</thead>
<tbody>
<tr>
<td>283</td>
<td>Placed in Service Reports</td>
<td>Retain 5 years, destroy</td>
</tr>
<tr>
<td>284</td>
<td>Random Pack Test Reports</td>
<td>Retain 5 years, destroy</td>
</tr>
<tr>
<td>285</td>
<td>Scale Examination Reports</td>
<td>Retain 5 years, destroy</td>
</tr>
<tr>
<td>286</td>
<td>Standard Pack Test Reports</td>
<td>Retain 5 years, destroy</td>
</tr>
<tr>
<td>287</td>
<td>Terminal Meter Reports</td>
<td>Retain 5 years, destroy</td>
</tr>
<tr>
<td>288</td>
<td>Transaction Verification Screening Reports</td>
<td>Retain 5 years, destroy</td>
</tr>
</tbody>
</table>

### State Agency General Records Retention Schedule Records

*Includes but not limited to:*

- **Administrative Records (OAR 166-300-0015)**
- Administrative Rule Preparation Records
- Conference, Seminar and Training Program Records
- Correspondence
- Policy and Procedure Guidelines and Manuals

### Databases

- Contact Record
- Statistical Reports
- Weights and Measures and Program Inspection (WMPI)
Organizational Placement
Division: Weights and Measures
Program: Metrology Laboratory

Program Description:
The Metrology Laboratory maintains and secures the primary measuring standards for Oregon, which are directly traceable to the national standards of the U.S. Department of Commerce, National Institute of Standards and Technology (NIST). Utilizing these standards in conjunction with extremely precise measuring equipment, the laboratory provides fee-based calibration services to businesses, consumers, agencies, and institutions. Quantity measures are also used for the inspection of motor fuel and liquid petroleum gas. Program staff test and calibrate all Department equipment used by field inspectors to inspect commercial weighing and measuring equipment and scanning devices. Periodic testing is also conducted on industry equipment upon request. In addition, the laboratory maintains the master rail used for rail car testing in the state. The Metrology Laboratory is accredited by the National Voluntary Laboratory Accreditation Program (NVLAP) and NIST Office of Weights and Measures and participates in that agency’s Western Regional Assurance Program (WRAP).

Program Records
289 Accreditation Records
Retain 20 years, destroy

290 Calibration Report Records
(a) Retain reports on equipment owned by ODA until final disposition of equipment or equipment out of service, destroy
(b) Retain reports on equipment owned by external clients 5 years, destroy

291 Control Chart Records
Retain 5 years after final disposition of equipment or equipment out of service, destroy

State Agency General Records Retention Schedule Records
Includes but not limited to:
Administrative Records (OAR 166-300-0015)
Correspondence

Databases
None