

Rules Writer Dashboard

A video of these instructions can be found on the Oregon State Archives YouTube channel

This overview is for the **Rules Writer** role. If you are a **Rules Coordinator** your dashboard will look different. See the video <u>Rules Coordinator Dashboard</u> instead. **Rules Writers** have the ability to draft rules and send them to Rules Coordinators.

1. Login here https://secure.sos.state.or.us/oim/login

If you don't see the **Oregon Admin Rules** link, make sure your Rules Coordinator has requested access for you. They do this by completing the <u>Rules Coordinator and Delegation of Rulemaking Authority Form</u> and sending it to the Oregon State Archives.



If the form has been submitted and you still don't see this link, contact the Administrative Rules Section at 503-373-0701, option 2, or, <u>adminrules.archives@oregon.gov</u>.

2. After clicking the link for Oregon Admin Rules, the Chapter Selection displays. You may see one option or many. Your screen will not look exactly like this. It will be customized for your agency and access level. Click the chapter you wish to work in:



3. The Dashboard displays next. It has 3 queues (Current Chapter Rules, Rules Work Queue & Filing Final Queue). Notice the display at the top tells you what chapter you are in (in this case Chapter 166).

Oregon Ad	lministra	ative	Rules	6	This is the		t by your OARD app	lication administ	trator.
Rules Writer D	ashboard fo	or Chapt	er 166				Select	n action	•
Current Current	Chapter Rules		Send to	RC	Ru	ıles Work Qu	ieue		
 Division 1 - PRO 	CEDURAL RULES		Include	🗢 Rule		💠 Date	Status/Staff	Actions	
Division 5 - POL	ICY, PURPOSE, AM	ND		166-005-0010 Amend		08/04/2017 10:10 AM	Draft Dan		View
				166-010-0000 Amend		08/09/2017 11:44 AM	Attached ColleenRC		View
 Division 7 - Fluf 				166-010-0006 Amend		08/08/2017 2:20 PM	Draft ColleenRC		View
Division 10 - ST RECORDS CENTE DEPOSITORY SE				166-010-0015 Amend	2	08/04/2017 10:36 AM	Edited Dan		View
 Division 17 - ELE 	ECTRONIC RECOR	DS		166-025-0035 Amend		08/08/2017 2:25 PM	Draft ColleenRC		View
Division 25 - MI	CROFILM STANDA	ARDS							
			F	ilings Final Qu	eue				
Filed Date	AON	Caption					Туре	Action	
		added OREG	DN			Mir	nor Correction		View
08/08/2017 2:38 PM		Meena and G	riffin's Excelle	ent Adventure		No	tice		View
08/04/2017 12:10 PM		fgjxfgh				No	tice		View

4. The Current Chapter Rules Queue holds all the divisions you have access to as a writer.

Current Chapter Rules	end to RC	R	ules Work Q	ueue	
Division 1 - PROCEDURAL RULES	ude 💠 Rule		💠 Date	Status/Staff	Actions
Division 5 - POLICY, PURPOSE, AND	166-005-0010 Amend		08/04/2017 10:10 AM	Draft Dan	View
DEFINITIONS	166-010-0000 Amend		08/09/2017 11:44 AM	Attached ColleenRC	View
Division 7 - Fluffy Cats Division 10 - STATE ARCHIVES, STATE	166-010-0006 Amend		08/08/2017 2:20 PM	Draft ColleenRC	View
RECORDS CENTER, ANDSECURITY COPY DEPOSITORY SERVICES	166-010-0015 Amend	**	08/04/2017 10:36 AM	Edited Dan	View
Division 17 - ELECTRONIC RECORDS	166-025-0035 Amend		08/08/2017 2:25 PM	Draft ColleenRC	View

• Click on a rule to expand it and see options for "Start Draft." In this queue you can start a draft or click "Adopt New Rule" button at the top.

Current Chapter Rules Adopt New Rule			Rules Work Queue					
 Division 1 	I - PROCEDURAL I	RULES	Include	🗢 Rule		💠 Date	Status/Staff	Actions
Division 5 - POLICY, PURPOSE, AND			166-005-0010 Amend		08/04/2017 10:10 AM	Draft Dan	View	
DEFINITIO		_		166-010-0000 Amend		08/09/2017 11:44 AM	Attached ColleenRC	View
 Division 7 - Fluffy Cats Division 10 - STATE ARCHIVES, STATE 			166-010-0006 Amend		08/08/2017 2:20 PM	Draft ColleenRC	View	
~ RECORDS	CENTER, ANDSEC	CURITY		166-010-0015 Amend	7	08/04/2017 10:36 AM	Edited Dan	View
Division 1	17 - ELECTRONIC F	RECORDS		166-025-0035 Amend		08/08/2017 2:25 PM	Draft ColleenRC	View
Number	💠 Title	Action						
66-017-0005	Purpose	Start Draft						
66-017-0010	Definitions	Start Draft						
.66-017-0015	General Require	Start Draft						
	Electropic Recor	Start Draft						

5. The Rules Work Queue is to the right of the Current Chapter Rules Queue. This queue contains drafts and rules that are being worked on that are not on a filing. Items you worked on show "Edit | Delete" in the Actions column. Things others worked on simply has "View."

Rules Writer Dashboard for Chap	ter 166				Select an	action 🔻
Current Chapter Rules	Send to	RC	Ri	ules Work Qu	lene	
Division 1 - PROCEDURAL RULES	Include	🗢 Rule		💠 Date	Status/Staff	Actions
Division 5 - POLICY, PURPOSE, AND		166-005-0010 Amend		08/04/2017 10:10 AM	Draft Dan	View
DEFINITIONS		166-010-0000 Amend		08/09/2017 11:44 AM	Attached ColleenRC	View
 Division 7 - Fluffy Cats 		166-010-0006		08/08/2017	Draft	View
Division 10 - STATE ARCHIVES, STATE		Amend		2:20 PM	ColleenRC	VIEW
 RECORDS CENTER, ANDSECURITY COPY DEPOSITORY SERVICES 		166-010-0015 Amend	7	08/04/2017 10:36 AM	Edited Dan	View
 Division 17 - ELECTRONIC RECORDS 		166-010-2233 Adopt		08/11/2017 3:08 PM	Draft Emma	Edit Delete
Division 20 - THE PROTECTION AND STORAGE OF PUBLIC RECORDS		166-025-0035 Amend		08/08/2017 2:25 PM	Draft ColleenRC	View

- "Include" column allows you to check the box to include the draft on a filing. When you are done and ready to send to your Rules Coordinator you'll use these check boxes.
- "Rule" column shows the rule number and the action being taken: Adopt, Amend, Renumber, Repeal, or Suspend. Some drafts show PDF attachments and/or notes, indicated by icons to the right.
- "Date" column shows the date last modified.
- "Status/Staff" column shows the last person to work on the draft and the action taken.
- "Actions" column shows the options: View, Receipt Copy, Edit or Delete. Be careful with "Delete" as the item is not retrievable once deleted.

Rules Work Queue							
Send to	RC						
Include	🗢 Rule		💠 Date	Status/Staff	Actions		
	166-005-0010 Amend		08/04/2017 10:10 AM	Draft Dan	View		
	166-010-0000 Amend		08/09/2017 11:44 AM	Attached ColleenRC	Viev Th		
	166-010-0006 Amend		08/08/2017 2:20 PM	Draft ColleenRC	Viev		
	166-010-0015 Amend	7	08/04/2017 10:36 AM	Edited Dan	Viev		
	166-010-2233 Adopt	_	08/11/2017 3:08 PM	Draft Emma	Edit Delete		
	166-025-0035 Amend		08/08/2017 2:25 PM	Draft ColleenRC	View		

6. To view a rule, click the "View" link in the right column:

This displays the View Rule page for the chapter you selected:

	ıles	
View Rule for Chapter 166		
Amend: 166-010-0000		
Rule Title		
General		
Rule Text		
🖌 🖻 🖨 🌧 B I 🥐 🕰 😻 🛱	?	
to state and local agencies, and operates the Security Co state or local agencies.	py Depository which is a storage and retrieva	I service for security copy microfilm from
	Statutory/Other Authority	Statutes/Other Implemented
ORS 192.070	Statutory/Other Authority	Statutes/Other Implemented
ORS 192.070 15 USC § 1681b		
	8	0
15 USC § 1681b	8	
15 USC § 1681b 357.825(2)	8 8	
15 USC § 1681b 357.825(2) 357.895	8 8 9	
15 USC § 1681b 357.825(2) 357.895 ORS 357.825		
15 USC § 1681b 357.825(2) 357.895 ORS 357.825 357.835		
15 USC § 1681b 357.825(2) 357.895 ORS 357.825 357.835 357.835		

Attachment No attachment.

Here you can see the Rule Title, Rule Text, Rule Summary and save the rule as text (using the "Save as Text" button at the bottom") should you care to share the text with your advisory committee or others. Use the "Return to Dashboard" to return to dashboard.

7. For the drafts you've created you can edit or delete. Be careful with "delete" as it is not retrievable. Picking "Edit" from the right column takes you to the Maintain Rule page for the chapter selected.



As the author of this rule you have several options. You can edit the draft rule text, edit the summary, add notes, upload attachments and send to your Rules Coordinator when you are done.

At the bottom you have 4 buttons:

- I. Send: Sends it to your Rules Coordinator.
- II. Save: Saves your work
- III. Return to Dashboard: Returns you to the dashboard screen
- IV. Save As Text: Saves a copy of the information as a text document to your local system.



The **Filing Final Queue** is the last queue on your dashboard. Here you can view filings that have been submitted to the Secretary of State Archives by your Rules Coordinator. You cannot edit the content here, but you can view what was submitted and print the information.

Filings Final Queue						
💠 Filed Date	🗢 AON	Caption	🗢 Type	Action		
		added OREGON	Minor Correction	Vie		
08/08/2017 2:38 PM		Meena and Griffin's Excellent Adventure	Notice	Vie		
08/04/2017 12:10 PM		fgjxfgh	Notice	Vie		

To print, click "View" in the right column, then Ctrl+P or other print shortcut on your system to print the screen as you see it. You can also use the "Save as Text" button at bottom of screen and save the information as a text document; then print or email.

Anytime you see a "View" link you can enter and print the information or save it as text.