# **County, City, and District Candidate Manual**

### Published by

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## **Secretary of State**

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## **Using This Manual**

### Icons

The following icons are used in this manual to emphasize information:

0	alert icon indicates alert; warning; attention needed	i	info icon indicates additional information
$\bigcirc$	deadline icon indicates a deadline		<b>petition sheet icon</b> indicates a reference to a signature sheet
	form icon indicates a reference to a form	$\bigcirc$	search icon indicates information located elsewhere

## Help

For help, please contact:

Elections Division 255 Capitol St NE Suite 126 Salem OR 97310	<ul> <li>elections.sos@sos.oregon.gov</li> <li>www.oregonvotes.gov</li> </ul>	
503 986 1518 fax 503 373 7414	1 866 673 8683 se habla español	<b>tty 1 800 735 2900</b> for the hearing impaired

### **Other Assistance**

For city candidate assistance contact your city administrator or city recorder (auditor). For county and district candidate assistance, contact your county:

**Baker County** 

1995 Third St, Ste 150 Baker City, OR 97814-3365 541-523-8207/TTY 800-735-2900 skirby@bakercountyor.gov

**Benton County** 

4500 SW Research Way, 2nd Floor Corvallis, OR 97333 541-766-6756/TTY 541-766-6080 elections@ bentoncountyor.gov

**Clackamas County** 

1710 Red Soils Ct, Ste 100 Oregon City, OR 97045-4300 503-655-8510/TTY 503-655-1685 elections@clackamas.us

Clatsop County

820 Exchange St, Ste 220 Astoria, OR 97103-4609 503-325-8511/TTY 800-735-2900 clerk@clatsopcounty.gov Columbia County Courthouse 230 Strand St. St Helens, OR 97051-2040 503-397-3796/TTY 503-397-7246 elections@columbiacountyor.gov

Coos County Courthouse 250 N Baxter St. Coquille, OR 97423-1875 541-396-7610/TTY 800-735-2900 coosclerk@co.coos.or.us

Crook County

Courthouse 300 NE Third St, Rm 23 Prineville, OR 97754-1919 541-447-6553/TTY 541-416-4963 elections@crookcountyor.gov

Curry County 94235 Moore St, Ste 212 Gold Beach, OR 97444-97055 541-247-3297 or 877-739-4218 clerk@co.curry.or.us Deschutes County PO Box 6005

Bend, OR 97708-6005 541-388-6547/TTY 1-800-735-2900 elections@deschutescounty.gov

**Douglas County** 

PO Box 10 Roseburg, OR 97470-0004 541-440-4252/TTY 1-800-735-2900 elections@douglascountyor.gov

Gilliam County PO Box 427

Condon, OR 97823-0427 541-351-9491/TTY 800-735-2900 ellen.wagenaar@co.gilliam.or.us

#### **Grant County**

201 S Humbolt, Ste 290 Canyon City, OR 97820-6186 541-575-1675 percyb@grantcounty-or.gov

Harney County 450 N Buena Vista Ave, Ste 14 Burns, OR 97720-1565 541-573-6641 elections@harneycountyor.gov

Hood River County 601 State St Hood River, OR 97031-1871 541-386-1442/TTY 800-735-2900 elections@hoodrivercounty.gov

#### **Jackson County**

1101 W Main St, Ste 201 Medford, OR 97501-2369 541-774-6148/TTY 800-735-2900 elections@jacksoncountyor.gov

Jefferson County Courthouse 66 SE D St, Ste C Madras, OR 97741-1739 541-475-4451/TTY 800-735-2900 elections@jeffco.net

Josephine County PO Box 69 Grants Pass, OR 97528-0203 541-474-5243/TTY 1-800-735-2900 clerk@josephinecounty.gov

#### **Klamath County**

305 Main St Klamath Falls, OR 97601-6332 541-883-5134/TTY 800-735-2900 elections@klamathcounty.org

#### Lake County

513 Center St. Lakeview, OR 97630-1539 541-947-6006/ TTY 800-735-2900 elections@co.lake.or.us Lane County 275 W 10th Ave. Eugene, OR 97401-3008 541-682-4234 elections@lanecountyor.gov

Lincoln County 225 W Olive St, Rm 201 Newport, OR 97365-3811 541-265-4131/TTY 800-735-2900 countyclerk@co.lincoln.or.us

Linn County PO Box 100 Albany, OR 97321-0031 541-967-3831/TTY 800-735-2900 elections@co.linn.or.us

#### **Malheur County**

251 B St. W, Ste 4 Vale, OR 97918-1375 541-473-5151/TTY 800-735-2900 countyclerk@malheurco.org

#### **Marion County**

PO Box 14500 Salem, OR 97309-5036 503-588-5041 or 800-655-5388 TTY 503-588-5610 elections@co.marion.or.us

Morrow County PO Box 338 Heppner, OR 97836-0338 541-676-5604/TTY 800-735-2900

elections@co.morrow.or.us

Multnomah County

1040 SE Morrison St Portland, OR 97214-2495 503-988-8683/ TTY 800-735-2900 elections@multco.us

#### **Polk County**

850 Main St, Rm 201 Dallas, OR 97338-3179 503-623-9217/TTY 800-735-2900 clerk.elections@co.polk.or.us

Sherman County PO Box 243 Moro, OR 97039-0365 541-565-3606/TTY 800-735-2900 countyclerk@shermancounty.net Tillamook County 201 Laurel Ave. Tillamook, OR 97141-2311 503-842-3402/TTY 800-735-2900 clerk@tillamookcounty.gov

Umatilla County 216 SE 4th St, Ste 18 Pendleton, OR 97801-2699 541-278-6254/TTY 800-735-2900 elections@umatillacounty.gov

Union County

1001 Fourth St, Ste D La Grande, OR 97850-2100 541-963-1006/TTY 800-735-2900 clerk@union-county.org

Wallowa County 101 S River St, Ste 100 Enterprise, OR 97828-1335 541-426-4543, option 5/TTY 800-735-2900

slathrop@co.wallowa.or.us

### Wasco County 511 Washington St, Rm 201 The Dalles, OR 97058-2237 541-506-2530/TTY 800-735-2900 countyclerk@co.wasco.or.us

Washington County 2925 NE Aloclek Dr, Ste 170 Hillsboro, OR 97124 503-846-5800/TTY 800-735-2900 Elections@washingtoncountyor.gov

#### Wheeler County

PO Box 327 Fossil, OR 97830-0327 541-763-2374/TTY 800-735-2900 bsnowpotter@co.wheeler.or.us

#### **Yamhill County**

414 NE Evans St McMinnville, OR 97128-4607 503-434-7518/TTY 800-735-2900 clerk@yamhillcounty.gov

## **2024 Local Elections Calendar**

<u> </u>		Primary Election		General Election	
U Last day for	March 12	May 21	August 27	November 5	
County Elections Official to Publish					
<ul> <li>→ notice of district board election (ORS 255.075)</li> <li>Pegular district elections are generally held in May of odd numbered years. Districts should contact the county elections official of the county in which the district's administrative office is located for election information.</li> </ul>	December 2, 2023	February 1	May 18	July 18	
County, City or District Candidates to file with Local Elections	Official				
<ul> <li>→ a declaration of candidacy and required filing fee</li> <li>or</li> <li>→ a verified nominating petition containing 100% of the required number of signatures</li> </ul>	January 11	March 12	June 27	August 27	
ightarrow a statement for inclusion in county voters' pamphlet	January 16	March 14	July 1	August 29	
→ a statement for inclusion in county voters' pamphlet if the candidate files candidacy with governing body other than county clerk	January 16	March 25	July 1	September 9	
<b>District Candidates:</b> The enabling statutes, or principal ac districts, as defined in ORS 255.012, elect board members numbered years or at the Primary or General Election. As deadlines included above are only applicable if the election included in the daily calendar.	at the regular of provided for in	district election v ORS 255.235(2)(	which is held in Ma a), the March and	y of odd August	

## **2025 Local Elections Calendar**

Last day for	March 11	May 20	August 26	November 4
County Elections Official to Publish				
ightarrow notice of district board election (ORS 255.075)	November	February 8	May 17	July 26
Regular district elections are generally held in May of odd numbered years. Districts should contact the county elections official of the county in which the district's administrative office is located for election information.	30, 2024			
Candidates to file with County Elections Official				
ightarrow verified signatures or \$10 filing fee (ORS 255.235)	January 9	March 20	June 26	September 4
ightarrow statement for inclusion in county voters' pamphlet	January 13	March 24	June 30	September 8
<b>County and City Candidates:</b> Deadlines applicable to count those offices, unless otherwise provided for by charter or o county or city charter provides for candidates to be elected	rdinance, are el	ected at the pri	imary or general e	election. If a

county or city charter provides for candidates to be elected at an election other than the primary or ger does not specify a deadline or adopts the statutory filing deadline, ORS 249.722 applies.

**i** District Candidates: The enabling statutes, or principal act, of a district specifies how board members are elected. Most districts, as defined in ORS 255.012, elect board members at the regular district election which is held in May of odd numbered years or at the Primary or General Election. The March, August and November deadlines included above, are only applicable if the election is a district's first election to elect board member (ORS 255.235(2)(a)). They are not included in the daily calendar.

## **Getting Started**

## **Types of Public Office**

There are two types of public office in Oregon, partisan and nonpartisan.

### **Partisan Offices**

A partisan office is an office for which a candidate may be nominated by a major or minor political party or as a nonaffiliated candidate.

Partisan offices include:

- → County Commissioner (unless county home rule charter or ordinance specifies otherwise) and
- → Precinct Committeeperson.

### **Nonpartisan Offices**

A nonpartisan office is an office for which a candidate does not run under the name of any political party. All candidates for nonpartisan office must run in the primary election.

Nonpartisan offices include:

County Commissioner (unless county home rule charter or ordinance specifies otherwise), County Clerk, Sheriff, County Assessor, County Auditor, County Treasurer, County Tax Collector, County Surveyor, Justice of the Peace, County Judge who exercises judicial functions, Mayor, City Councilor, Municipal Judge, Board Member, Director of a District, All Special District offices, any elected office of a metropolitan service district under ORS chapter 268, and any office designated nonpartisan by a home rule charter or ordinance.

For local offices not listed, please contact the local elections official to determine whether the office is partisan or nonpartisan.

## **Filing Methods for Public Office**

All filings and an accompanying payment of fees required to be filed, must be delivered to, and actually received at the office of the designated officer not later than 5:00:00 pm of the day the document or fee is due.

Generally, candidates may file for public office by:

 $\rightarrow$  submitting a completed candidate filing form and paying the required filing fee, if any;

or

 $\rightarrow$  submitting a nominating petition containing the required number of valid signatures.



A prospective petition may be filed at any time. However, candidates need to allow enough time for signature collection and signature verification to be completed by county elections officials prior to the filing deadline.



See the Filing Requirements on pages 9, 10, 19, 21 and 23 for filing fees and deadline to submit completed forms.

Candidate filing forms can be submitted by:

- $\rightarrow$  mail;
- $\rightarrow$  fax;
  - or
- → as a scanned attachment to an email.

## **Multiple Nominations to Public Offices**

In Oregon, **candidates running for partisan office** may be nominated by multiple political parties. Candidates nominated by more than one party or by other nominating processes may select up to three parties or designations to be printed with their name on the general election ballot.

A candidate may designate the order in which the parties or designations will be listed, with two exceptions:

- → If a political party nominates one of its members for a partisan office, that party will be listed first, followed by no more than two additional parties.
- → If individual electors or an assembly of electors nominate a nonaffiliated candidate, "nonaffiliated" will be listed first, followed by no more than two additional parties.

When selecting political parties or other designations the following rules apply:

	Candidate is nominated by:	Information and default order listed on ballot:
political /	Party of which the candidate is a member	The ballot lists this party first, followed by two or fewer additional parties in alphabetical order. The candidate may specify a different order for the additional parties.
Member of politica party	Party of which the candidate is not a member	The ballot lists three or fewer parties in alphabetical order. The candidate may specify a different order. If more than three parties nominate the candidate, the candidate may choose which appear.
affiliated with political party	Individual or Assembly of Electors	The ballot lists "nonaffiliated" first, followed by two or fewer parties in alphabetical order. The candidate may specify a different order for parties. If more than two parties nominate the candidate, the candidate may choose which appear.
Not affiliated any political	Any political party	Three or fewer parties are listed in alphabetical order. If more than three parties nominate the candidate, the candidate may choose which appear.

### **Running for Multiple Offices**

Candidates can file for more than one position as long as the offices are:

- $\rightarrow$  not on the same district board;
- $\rightarrow$  not a city office on the same ballot;
- $\rightarrow$  not for more than one precinct committeeperson's office; and
- → not a lucrative office;



An office is considered lucrative if a salary or other compensation beyond expenses is attached to it; it is created by statute or the constitution; its holder exercises part of the sovereign power of government; it is a matter of public concern; and the position is not temporary or intermittent.

### **Campaign Finance Reporting**

Oregon campaign finance law may require candidates to establish a campaign account, file a Statement of Organization designating a candidate committee and file contribution and expenditure transactions with the Elections Division.

For further details on campaign finance reporting requirements, review:



The Campaign Finance Manual, and the ORESTAR User's Manuals available at www.oregonvotes.gov.

## **Qualifications for Public Office**

The qualifications for public offices differ depending on the office. Before filing, the candidate should review the constitutional and statutory requirements for the office sought.



See the qualifications for most offices provided in each applicable section of this manual.

However, qualifications for city or district office are governed by city charter or ordinance or district by-laws and are not provided. Contact the local elections official for more information.

## **Precinct Committeeperson Candidates**

ORS 248.015-248.029, 249.031, and 249.037

### **Qualifications for Precinct Committeeperson**

All Candidates must be US Citizens and Registered Voters

Office	Age	Residency	Term of Office	Vacancies
Precinct Committee- person	18	A candidate may be elected to represent the precinct in which they reside, an adjoining precinct in the same county or a precinct that is in the same county and the same state representative district as the precinct the candidate resides in. ORS 248.015	A precinct committee- person holds office from the 35 <sup>th</sup> day after the primary to the 35 <sup>th</sup> day after the next primary.	Vacancies are filled according to ORS 248.026.

### **Special Requirements**

To be placed on the ballot, a candidate must be a member of the major political party by September 14, 2023.

A write-in candidate must be a member of the major political party for 180 days prior to the Primary election.

An otherwise qualified person who becomes a U.S. citizen during the filing period, and who is registered as a member of the major political party on or before the deadline for filing a declaration of candidacy or a write-in declaration; is eligible to file to be listed on the ballot and to be elected to the office, including by write-in votes.

Any votes received for a write-in candidate will only be counted if an SEL 105D Write-In Candidate Declaration or SEL 105N Write-In Candidate Nomination is filed no later than May 21, 2024, 8 pm.

Any candidate must receive at least 3 votes to be elected to the office.

### **Filing Requirements for Precinct Committeeperson**

All filings required to be filed must be delivered to and actually received at the office of the designated officer not later than 5:00:00 pm of the day the document is due.

Office	Filing Fee	First day to file	Last day to file	Last day to Withdraw
Precinct Committeeperson	None	September 14, 2023	March 12, 2024	March 15, 2024
Write-In Declaration	None	September 14, 2023	May 21, 2024, 8 pm	Not applicable
Write-In Nomination	None	September 14, 2023	May 21, 2024, 8 pm	Not applicable

### **Filing Method for Precinct Committeeperson Candidate**

A precinct committeeperson candidate must choose one of two methods of election and file the required form with the **county elections** official. They may also be nominated by another person, if the person resides in the same precinct, adjacent precinct, or house district as the candidate.



See the instructions for completing the required portions of the Candidate Filing form on page 30.

### **Candidate Filing**

A precinct committeeperson candidate who wants their name to appear on the ballot must file:

) Form SEL 105 Candidate Filing – Precinct Committeeperson



A person may not hold office as a committeeperson in more than one precinct. A person may only file for one precinct committeeperson at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

### Write-In Candidate Declaration

A precinct committeeperson candidate who wants to be elected by write-in votes must file:



Form SEL 105D Write-In Declaration – Precinct Committeeperson

Filing Form SEL 105D withdraws any precinct committeeperson candidate declaration previously filed for the same election. County elections officials will only count the write-in votes received by candidates who file Form 105D no later than 8 pm, May 21, 2024.

### Write-In Nomination

An elector who wants to nominate another elector as a write-in precinct committeeperson must file:



Form SEL 105N Write-In Nomination – Precinct Committeeperson

## **County Candidates**

### **General Information**

### ORS 249.056

Candidates may file with the county elections office by paying a fee or by petition to obtain signatures.



See the instructions for completing the required portions of the Candidate Filing form on page 30.

A prospective petition may be filed at any time. However, candidates need to allow enough time for signature collection and signature verification to be conducted by county elections officials prior to the filing deadline.

County charter requirements for county offices may differ. For information regarding specific candidate filing requirements for county office, contact the county elections official.



A person may only file for one lucrative office at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

## Partisan Office – County

ORS 249.031

## Qualifications

All Candidates must be US Citizens and Registered Voters

Office	Age	Residency	Term of Office	Special Requirements	Vacancies
County Commissioner	18	Resident of county one year prior to election ORS 204.016	<b>4 years</b> ORS 204.010	This is a partisan office unless a county home rule charter or ordinance deems it nonpartisan. (i) Contact the local elections official for further information.	County governing body appoints qualified person until successor is elected ORS 236.215

### **Filing Requirements**

All signatures must be of active registered voters within the district

All filings and an accompanying payment of fees required to be filed, must be delivered to, and actually received at the office of the designated officer not later than 5:00:00 pm of the day the document or fee is due.

Office	Major Party Fee or Required Signatures	Minor Party	Individual Electors	Assembly of Electors
() First Day to File	September 14, 2023	June 5, 2024	June 5, 2024	June 5, 2024
() Last Day to File	March 12, 2024	August 27, 2024	August 27, 2024	August 27, 2024
() Last Day to Withdraw	March 15, 2024	August 30, 2024	August 30, 2024	August 30, 2024
<b>County Commissioner</b> (i) Contact the local elections official for applicable charter or ordinance provisions that may supersede this information.	\$50 or The lesser of either 500 signatures or 2% of the number of votes cast in the county for US President by members of the candidate's party	Nominating convention held in accordance with party bylaws and state law	Number of signatures equal to 1% of the number of votes cast in the county for US President	250 signatures obtained at a nominating convention held in one place, at one time, during a 12-hour period

## **Major Party Candidates – County**



A candidate who files for a major political party office must have been registered to vote as a member of that political party by September 14, 2023. Exceptions are allowed if the candidate's registration is inactive or the candidate will turn 18 between September 14, 2023 and March 12, 2024. ORS 249.046



A major political party candidate on the primary election ballot who is not nominated to the general election may not be the candidate of any other political party or become a nonaffiliated candidate for the same office at the general election. ORS 249.048

## Filing Methods for a Major Party Candidate Other than Precinct Committeeperson

### ORS 249.031



A person may only file for one lucrative office at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

### **Filing by Fee**

ORS 249.056

A candidate must file:

) Form SEL 101 Candidate Filing – Major Political Party or Nonpartisan;

and

 $\rightarrow$  Pay the required filing fee, if any; See Filing Requirements on page 10.

### **File by Petition**

ORS 249.008, 249.020, 249.031, 249.035, and 249.061-249.076

The following information provides instruction on collecting and submitting sufficient valid signatures to place the candidate's name on the ballot.



Violations of certain circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715

### **Prospective Petition**

Prior to obtaining any signatures, candidates must file the following to begin the signature sheet approval process:



Form SEL 101 Candidate Filing-Major Political Party or Nonpartisan marked "Prospective Petition"

and





See Signature Sheet Requirements on page 26.

### **Approval to Circulate**

After receiving the completed forms, the elections official reviews for required information and if complete will provide written approval to circulate the prospective nominating petition that includes:

- $\rightarrow$  petition number;
- $\rightarrow$  number of signatures required; and
- $\rightarrow$  filing deadline.



All signature sheets must be approved in writing by the elections official before circulating. Failure to do so will result in the rejection of the signature sheets.

### **Required Signatures**

County partisan candidate must have the lesser of either:

- → 500 signatures;
  - or
- $\rightarrow$  2% of the number of votes cast in the electoral district for president by members of the candidate's party.

### **Complete Filing**

To complete the filing process a candidate will:

- 1 ensure each signature sheet certification is signed and dated by the circulator;
- 2 submit the signature sheets with Form SEL 338 Petition Submission Candidate, Voters' Pamphlet to the county elections official for verification allowing sufficient time for the verification process to be completed prior to the filing deadline.

### **Candidate Filing Timeline**

The 2024 Primary Election filing period is from September 14, 2023 to 5 pm on March 12, 2024.

## Minor Party Candidates – County

### Filing Methods for a Minor Party Candidate

Minor political parties may nominate candidates for any partisan office, including federal, state, and county offices, as long as the party has been established within the electoral district and maintains ballot access.

A minor political party nominates candidates by convening a nominating convention that complies with party bylaws and state law. Candidates that are nominated by a recognized minor political party complete and file with the appropriate elections official the following:



Form SEL 110 Candidate Filing – Minor Political Party with the Candidates Nomination Certificate executed by a party officer and notarized.

## Nonaffiliated Candidates – County



To qualify for nomination by individual electors or to conduct an assembly of electors, a candidate cannot be registered to vote as a member of any political party as of February 29, 2024.

## Filing Methods for a Nonaffiliated Candidate

Candidates who are not a member of any political party may file for a partisan or nonpartisan office on the general election ballot by completing one of two processes:

→ Individual Electors

A nomination by individual voters involves obtaining a required number of valid signatures from registered voters

or

→ Assembly of Electors

An Assembly of Electors involves a gathering of registered voters in one place at one time to nominate candidates to partisan office.

### **Individual Electors**

ORS 249.740

To be nominated by individual electors the candidate must obtain a required number of valid signatures from active Oregon registered voters in the district.

### **1** File a Prospective Petition

Prior to obtaining any signatures candidates must file the following forms to begin the signature sheet approval process:

Form SEL 114 Candidate Filing – Individual Electors marked Prospective Petition, designating circulator pay status

and

SEL 122 Candidate Signature Sheet – Individual Electors with all fields completed.

See Signature Sheet Requirements on page 26.

### 2 Receive Approval to Circulate

If the form is complete, the elections official will give written approval that includes:

- $\rightarrow$  petition number;
- $\rightarrow$  number of signatures required; and
- → filing deadline.

All signature sheets must be approved in writing by the elections official before circulating. Failure to do so will result in the rejection of the signature sheets.

### **3** Gather Petition Signatures

Once the petition has been approved to circulate, but before collecting any signatures, a candidate must review with all circulators the legal requirements and guidelines for circulating the candidate nominating petition.



See Guidelines for Circulation on page 27.



Violations of certain circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715 and 260.993

After reviewing the legal requirements and guidelines for circulating the nominating petition, a candidate may begin gathering signatures.



Failure to comply with the legal requirements will result in rejection of those sheets.

A candidate is advised to obtain more than the required number of signatures to ensure the petition has a sufficient number of valid signatures.

### **4** Complete the Petition

Allow sufficient time for the verification process to be completed prior to the filing deadline.

Before submitting signature sheets for verification, the candidate must:

- $\rightarrow$  ensure each signature sheet certification is signed and dated by the circulator; and
- $\rightarrow$  sort the signature sheets by county, if required;

### **5** Signature Verification

To complete the petition process a candidate must file with the appropriate elections official:

Form SEL 338 Petition Submission – Candidate, Voters' Pamphlet;

#### and

 $\rightarrow$  the signature sheets that contain at least 100% of the required number of signatures.

The elections official reviews each signature sheet to ensure that sheets are sorted by county if required and that the circulator's certification is sufficient. After reviewing the signature sheets the elections official tabulates the number of valid signatures contained on the accepted signature sheets.



If the elections official determines the petition does not contain the required number of valid signatures and the filing deadline has not passed, the candidate may submit additional signatures.

### Assembly of Electors

ORS 249.735

An Assembly of Electors is a nominating convention of active Oregon registered voters who gather in one place, on a single day during a single 12-hour period. A presiding officer conducts the assembly, and the assembly secretary records nominations in the minutes. The minutes also include the signatures of the assembly participants. Those signatures are submitted to the elections official.



The presiding officer must coordinate the date, time, and place of the assembly with the elections official, so elections staff can attend and supervise the nominating convention.



See the Filing Requirements section for a list of required signatures and the deadline to submit completed forms.

### **1** File a Prospective Petition

The candidate or presiding officer must file Form SEL 115 Candidate Filing – Assembly of Electors. Only by the candidate should sign the form.

### 2 Receive Approval to Schedule the Assembly

If the form is complete, the elections official will give written approval to schedule the Assembly of Electors.

### **3** Determine the Logistics for the Assembly

The candidate or presiding officer must coordinate with the elections official to:

- $\rightarrow$  determine a mutually convenient time to conduct the assembly;
- → review assembly requirements;
- → provide final signature sheets for approval; and
- $\rightarrow$  file copy of published notice.

### 4 Publish a Notice of Assembly

Next, the candidate or presiding officer must publish a notice of the Assembly of Electors at least once in at least three newspapers of general circulation in the electoral district for which the assembly will nominate a candidate.

The notice must contain:

- $\rightarrow$  the time and place of the assembly;
- → the office or offices for which nominations will be made; and
- → the names and addresses of at least 25 active Oregon registered voters who want to have the assembly and who are eligible to participate;
- → before publishing the notice, the candidate or presiding officer must submit the 25 names to the elections official to confirm that they are active registered voters.

### 5 File the Notice of Assembly

To receive final approval to convene the assembly, the candidate or presiding officer must file a copy of the published notice with elections official.



The candidate or presiding officer must publish the notice and file it with the elections official no later than ten days before the nominating convention. ORS 249.735(3).



If the published notice is not filed on time or does not meet the requirements described above, the Assembly of Electors will be cancelled. The candidate or presiding officer may reschedule the assembly in coordination with the elections official and may hold the assembly once all the requirements are met.

#### 6 Get Affidavits to Prove the Notice was Published

The candidate or presiding officer must get an affidavit from each of the newspapers where the notice is published, to prove that the notice was published, as required. Each affidavit should attach to a copy of the notice and be signed by one of the following:

- → the newspaper's owner; or
- → the newspaper's editor; or
- → the newspaper's publisher; or
- → the newspaper's manager; or
- $\rightarrow$  the newspaper's advertising manager; or
- $\rightarrow$  the principal clerk of the owner or editor or manager; or
- $\rightarrow$  the newspaper's printer or the printer's foreperson.
- The candidate or presiding officer should not submit the affidavit with the filed notice. They should keep it and submit it to the elections official when they file the completed petition after the Assembly of Electors.

### 7 Receive Approval to Hold the Assembly

Once the candidate or presiding officer files a copy of the published notice (see Step 5, above), the elections official will review it for completeness. If complete, the elections official will give approval, in writing, to hold the Assembly of Electors. The approval document will include:

- $\rightarrow$  the petition number; and
- $\rightarrow$  the number of required signatures; and
- $\rightarrow$  the filing deadline; and
- $\rightarrow$  a signature sheet template, to use for gathering signatures.

### 8 Hold the Assembly of Electors

The presiding officer is advised to invite more than the required number of participants, to ensure that the minutes include enough valid signatures from active voters. After starting the assembly, the presiding officer must explain that:

- → the nominating convention is held in one day in one location and is completed within 12 hours or the process must begin again;
- → the assembly participants must be active Oregon registered voters within the electoral districts from which the assembly is nominating candidates;
- $\rightarrow$  the assembly may only nominate candidates for offices published in the notice;
- → the candidate who receives the highest number of votes for an office will be the assembly's nominee for that office;
- $\rightarrow$  only assembly participants who are active registered voters may sign the signature sheets;

and

→ once the required number of active registered voters are present to participate, they must remain in the assembly until candidates have been nominated, signature sheets are signed, and the convention is adjourned.

### 9 Filing a Vacancy in Nomination(s)

If a vacancy in nomination occurs, it may be filled in either of the following ways:

- $\rightarrow$  The presiding officer may reconvene the assembly following the same rules as the original assembly. **or**
- → The original assembly must vote to appoint the committee to whom the assembly will delegate the authority to fill vacancies. A committee designated by the original assembly may select a nominee to fill the vacancy. The assembly is considered the same assembly if the presiding officer and secretary are the same as during the original assembly. The committee only has the authority to select a nominee to fill the vacancy if the petition has the required number of signatures.

The presiding officer, or the committee, must file with the elections official a certificate of nomination designating the nominee to fill the vacancy.



The vacancy must be filled no later than the 70th day before the general election, August 27, 2024.

### **10 Adjourn the Assembly of Electors**

After the assembly has completed the nomination process and selected the committee to fill vacancies, if any, the assembly is adjourned. The elections official collects all completed signature sheets and stamps each sheet under the last signature line signed to ensure no additional signatures are added. The signature sheets will be returned to the presiding officer.

### 11 Complete the Petition, Signature Verification

To complete the petition process the candidate or presiding officer must submit to the elections official:



Notarized form SEL 115 Candidate Filing – Assembly of Electors with the Certificate of Nomination executed by the presiding officer and secretary of the assembly;



The Certificate of Nomination may be executed and notarized on a copy of the SEL 115 originally submitted. If executed and notarized on a new SEL 115, all sections of the form must be completed in their entirety.

 $\rightarrow$  signature sheets that contain at least 100% of required number of signatures;

and

 $\rightarrow$  proof of published notice affidavit(s).

The candidate or presiding officer submits signature sheets to the appropriate county elections official for verification allowing sufficient time for the verification process to be completed prior to the filing deadline.

Before submitting the signature sheets for verification, the presiding officer must:

- $\rightarrow$  ensure each signature sheet certification is signed and dated by the circulator and
- $\rightarrow$  sort the signature sheets by county, if required.

The county elections official verifies the signatures against the voters' registration record.

### **12 Signature Tally**

The elections official tabulates the number of valid signatures contained on the accepted signature sheets and notifies the candidate and presiding officer of the final tally.

## Nonpartisan Office – County ORS 249.031

In a county nonpartisan race, a candidate does not run as a member of a political party. County nonpartisan offices include Justice of the Peace, County Clerk, County Assessor, County Treasurer, Sheriff and County Judge who exercises judicial functions; it may also include County Commissioner. ORS 249.002. Check with the County Clerk for specific qualifications.

## Qualifications

All Candidates must be US Citizens and Registered Voters

Office	Age	Residency	Term of Office	Special Requirements	Vacancies
Assessor	18	Resident of county one year prior to election ORS 204.016	4 years ORS 204.010	The candidate must be a registered appraiser or an appraiser trainee; have two years accounting experience or two years employment in an appraiser's office; and be certified to be eligible by the Dept. of Revenue. ORS 204.016(4)	County governing body appoints qualified person to serve until successor is elected ORS 236.210
Auditor	18	Resident of county one year prior to election ORS 204.016	<b>4 years</b> ORS 204.010	Must be a registered CPA	County governing body appoints qualified person to serve until successor is elected ORS 236.210
Clerk	18	Resident of county one year prior to election ORS 204.016	<b>4 years</b> OR Const., Art VI, §6		County governing body appoints qualified person to serve until successor is elected ORS 236.210
Sheriff	21	Resident of county one year prior to election ORS 204.016	<b>4 years</b> OR Const., Art VI, §6	Proof of certification or eligibility for certification by the Department of Public Safety Standards and Training must be provided to the filing officer no later than the 61 <sup>st</sup> day prior to the election. Exceptions may apply. ORS 206.015 (3) and (4)	County governing body appoints qualified person to serve until successor is elected ORS 236.210
Treasurer	18	Resident of county one year prior to election ORS 204.016	<b>4 years</b> OR Const., Art VI, §6		County governing body appoints qualified person to serve until successor is elected ORS 236.210
Justice of the Peace	18	Resident of state for 3 years, residence or office in district 1 year prior to appointment or becoming a candidate ORS 51.240	6 years (must retire at end of calendar year in which judge attains the age of 75) OR Const., Art VII §1a	If not a member of the state bar, must take 30 hours of continuing education every 2 calendar years ORS 51.245	Governor appoints qualified person to serve until successor is elected ORS 51.260
County Judge Who Exercises Judicial Functions	No older than 75	Resident of the county for one year before election ORS 204.016	6 years	Must retire at end of the calendar year in which the judge turns 75 OR Const., Art VII §1a	Governor appoints qualified person to serve until successor is elected ORS 236.210

(i) County Commissioner is a partisan office unless a county home rule charter or ordinance deems it nonpartisan. Contact the local elections official for further information.

(i) Qualifications for county, city, or district office may be governed by county or city charter or ordinance or district by-laws and are not provided. For those offices or any other office not listed in these tables, contact the local elections official for the required qualifications.

## **Filing Requirements**

All signatures must be of active Oregon registered voters within the district.

All filings and an accompanying payment of fees required to be filed, must be delivered to and actually received at the office of the designated officer not later than 5:00:00 pm of the day the document or fee is due.

	<b>Primary Election</b>	<b>General Election</b>	Regularly Scheduled District Election
🕖 First Day to File	September 14, 2023	June 5, 2024	February 8, 2025
() Last Day to File	March 12, 2024	August 27, 2024	March 20, 2025
🕖 Last Day to Withdraw	March 15, 2024	August 30, 2024	March 20, 2025
Office	Fee		Required Signatures
Justice of the Peace	Free ORS 249.056 (2)		
County Judge Who Exercises Judicial Functions, Assessor, Auditor, Clerk, Sheriff or Treasurer	\$50	or	The lesser of either 500 signatures or 1% of the number of votes cast in the district for governor at the last election at which the Governor was elected to a full term.

(i) Contact the local elections official for applicable charter or ordinance provisions that may supersede this information

## Filing Methods for a Nonpartisan Office Candidate

ORS 249.020



A person may only file for one lucrative office at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

### Filing by Fee

ORS 249.056

A candidate files form SEL 101, and pays the required filing fee, if any. See Filing Requirements above.

### **File by Petition**

ORS 249.008, 249.020, 249.031, 249.035, and 249.061-249.076

The following information provides instruction on collecting and submitting sufficient valid signatures to place the candidate's name on the ballot.



Violations of certain circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715 and 260.993

### **Prospective Petition**

Prior to obtaining any signatures, candidates must file the following forms to begin the signature sheet approval process:



SEL 101 Candidate Filing-Major Political Party or Nonpartisan marked "Prospective Petition"



SEL 121 Candidate Signature Sheet – Nonpartisan.

See Signature Sheet Requirements on page 26.

### **Approval to Circulate**

After receiving the required forms, the elections official reviews for required information and if complete will provide written approval to circulate the prospective nominating petition that includes:

- $\rightarrow$  petition number;
- $\rightarrow$  number of signatures required; and
- $\rightarrow$  filing deadline.



All signature sheets must be approved in writing by the elections official before circulating. Failure to do so will result in the rejection of the signature sheets.

### **Required Signatures**

County nonpartisan candidates must have the lesser of either:

→ 500 signatures

### or

 $\rightarrow$  1% of the number of votes cast in the electoral district for governor.

A nonpartisan candidate may obtain signatures from any active Oregon registered voter in the county, regardless of political party affiliation.

### **Complete Filing**

To complete the filing process a candidate will:

- 1 ensure each signature sheet certification is signed and dated by the circulator;
- 2 submit the signature sheets to the county elections official for verification allowing sufficient time for the verification process to be completed prior to the filing deadline;

and

3 file the signature sheets with the Form SEL 338 Petition Submission – Candidate, Voters' Pamphlet.

### **Candidate Filing Timeline**

The 2024 Primary Election filing period is from September 14, 2023 to 5 pm on March 12, 2024.

## **City Candidates**

City candidates may file with the city elections office by paying a filing fee or by a petition containing signatures.

The city elections official will verify qualification for a candidate prior to their name being placed on the ballot. If the candidate does not qualify for the position, the filing will be rejected and any fees will be refunded.

Qualifications and requirements set by city charter or ordinance may differ from state statutes. For more information and specific requirements, contact the city elections official before filing.

## Filing Requirements

All filings and an accompanying payment of fees required to be filed, must be delivered to and actually received at the office of the designated officer not later than 5:00:00 pm of the day the document or fee is due.

	<b>Primary Election</b>		General Election
() First Day to File	September 14, 2023		June 5, 2024
() Last Day to File	March 12, 2024		August 27, 2024
() Last Day to Withdraw	March 15, 2024		August 30, 2024
Office	Fee		Required Signatures
City Office Contact the local elections official to determine which election the office will appear on and for any applicable charter or ordinance provisions that may supersede this information.	Set by charter or ordinance	or	The lesser of either 500 signatures or 1% of the number of votes cast in the district for governor at the last election at which the Governor was elected to a full term.

## Filing Methods for City Candidates

A person may only file for one lucrative office at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

### **File by Fee**

ORS 249.056

A candidate must file the following with the city elections office:

Form SEL 101 Candidate Filing – Major Political Party or Nonpartisan

and

 $\rightarrow$  pay the required filing fee, if any.

City candidate filing fees may be set by a city charter or ordinance. Check with your city elections official for more information.

### File by Petition

ORS 249.008, 249.020, 249.031, 249.035, and 249.061-249.076

All signatures must be from active Oregon registered voters within the district.

A candidate must allow sufficient time for signatures to be verified before the filing deadline.



Violations of certain circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715 and 260.993

The following forms must be completed and filed with the city elections office:

SEL 101 Candidate Filing – Major Political Party or Nonpartisan marked "Prospective Petition"

and

SEL 121 Candidate Signature Sheet – Nonpartisan.

See Circulator and Petition Sheet Requirements on page 26.

### **Approval to Circulate**

After receiving the completed forms the elections official reviews for required information and if complete will provide written approval to circulate the prospective nominating petition that includes:

- $\rightarrow$  petition number;
- $\rightarrow$  number of signatures required; and
- $\rightarrow$  filing deadline.

All signature sheets must be approved in writing by the elections official before circulating. Failure to do so will result in the rejection of the signature sheets.

### **Required Signatures**

A candidate is advised to obtain more than the required number of signatures to ensure the petition contains a sufficient number of valid signatures.

City candidate must have the lesser of either:

 $\rightarrow$  500 signatures

or

→ 1% of the votes cast in the electoral district for all candidates for Governor at the last election where the Governor was elected to a full term.

City charter or ordinance may have different requirements.

### **Complete Filing**

To complete the filing process a candidate must:

- 1 ensure each signature sheet certification is signed and dated by the circulator;
- 2 submit the signature sheets to the city elections official for verification allowing sufficient time for the verification process to be completed prior to the filing deadline;

and

3 file the signature sheets with Form SEL 338 Petition Submission – Candidate, Voters' Pamphlet.

### **Signature Verification**

The city elections official will review signature sheets for sufficient circulator certification.

The city elections official will submit the signatures to the county elections official for signature verification. The county elections official will:

- $\rightarrow$  verify the signatures against the voters' current registration record and
- $\rightarrow$  return the certified signature sheets to the city elections official.

The city elections official will notify the candidate of the results of the signature verification. If it is determined that there are not enough valid signatures and the filing deadline has not passed, the candidate may submit additional signatures.

### **Candidate Filing Timeline**



If a city does not elect candidates at a primary election, the first day to file for office is June 5, 2024, and the deadline is 5 pm on August 27, 2024, for the November 5, 2024 General Election.

## **District Candidates**

ORS 255.235

District candidates may file with the county elections office by paying a filing fee or by petition to obtain signatures.

## **Qualifications for District Offices**

Contact the Elections Division for what procedures apply to candidates for a newly created district board. Before filing for district office, a candidate should contact the county elections official to review the statutory requirements for the office sought.

Special district statutory requirements may differ from general state elections requirements.

Soil and Water Conservation District candidates must contact the Oregon Department of Agriculture for information related to filing for candidacy.

Regular district elections to elect district board members are held at the May election in each odd-numbered year. For more information and specific requirements, contact the county elections official before filing.

Candidates for Metropolitan Service District (MSD) offices must follow the same process as state and county nonpartisan candidates.

## **Filing Requirements for District Offices**

Contact your county elections official to ensure all statutory requirements are met.

All signatures must be of active Oregon registered voters within the district.

All filings and an accompanying payment of fees required to be filed, must be delivered to and actually received at the office of the designated officer not later than 5:00:00 pm of the day the document or fee is due.

	<b>Primary Election</b>	<b>General Election</b>	Regularly Scheduled District Election
D First Day to File	February 1, 2024	July 18, 2024	February 8, 2025
🕖 Last Day to File	March 12, 2024	August 27, 2024	March 20, 2025
🕖 Last Day to Withdraw	March 12, 2024	August 27, 2024	March 20, 2025
Office	Fee		Required Signatures
District Office District board members are elected at the regular district election in May of each odd-	\$10	or	The lesser of either 25 signatures or 10% of the total number of active registered voters in the district.
numbered year.			Contact the local elections official for any applicable by-laws that may supersede this information.



No person may be a candidate for more than one position on the same district board to be filled at the same election. ORS 249.013

### **Filing Methods for District Candidates**



A person may only file for one lucrative office at the same election. Unless the person has withdrawn from the first filing, all filings are invalid. ORS 249.013

### File by Fee

ORS 249.056

A candidate will file:

Form SEL 190 District Candidate Filing form

and

 $\rightarrow$  The appropriate filing fee.

### **File by Petition**

ORS 249.064, 249.076, 255.012, 255.235

A candidate must allow sufficient time to have the signatures verified before the filing deadline. A candidate nominating petition for a district candidate is not approved by the county elections official prior to circulation. Instead, the district candidate uses the following signature sheet to gather signatures:

Form SEL 121 Candidate Signature Sheet - Nonpartisan or

See Circulator and Petition Sheet Requirements on page 26.



Form SEL 338 Petition Submission – Candidate, Voters' Pamphlet.



Violations of certain circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715 and 260.993

### **Complete Filing**

To complete the filing process a candidate must:

- 1 obtain the required number of signatures, although obtaining more than the required number may help to ensure the petition contains a sufficient number of valid signatures;
- 2 ensure each signature sheet certification is signed and dated by the circulator;

and

3 submit the signature sheets to the appropriate county elections official for signature verification along with:



Form SEL 190 Candidate Filing – District.

### **Signature Verification**

The county elections official reviews signature sheets for sufficient circulator certification and verifies the signatures against the voters' current registration record.

## Write-In Candidates

ORS 254.548

Oregon voters have the option of writing in the name of a candidate for any office instead of voting for a candidate printed on the ballot. Write-in votes are tallied together with a lump sum recorded for each office unless there is no candidate on the ballot, or the total number of write-in votes exceeds the candidate with the most votes.

A candidate seeking nomination or election to office by write-in does not complete any candidate filing forms but must qualify for the office and may be required to establish a campaign account and file a Statement of Organization designating a candidate committee.



See the Campaign Finance Manual and the ORESTAR User's Manuals available at www.oregonvotes.gov.

Prior to sending a notification to any person who is nominated or elected by write-in, the filing officer will conduct a review of the qualifications of the office. If the person who received the most votes does not qualify for the position, the office becomes vacant.

If any individual is nominated or elected by write-in votes, the procedures for accepting the nomination of office are explained in the following sections.

### Notification

The elections official notifies the candidate by sending:

) Form SEL 141 Write-In Candidate Acceptance

## Acceptance of Nomination or Office

To accept the nomination or office, the candidate completes, signs, and returns form SEL 141 to the elections official.

### **Certificate of Nomination or Election**

Upon receipt of the completed and signed SEL 141 the elections official prepares and delivers a certificate of nomination or election to the candidate and if applicable, issues a proclamation of election.

### ) Deadline to Complete Write-In Process

	Precinct Committeeperson	Primary Election	General Election	District Election
Notification	June 17, 2024	June 28, 2024	December 13, 2024	June 27, 2025
Acceptance	June 24, 2024	July 3, 2024	December 18, 2024	July 2, 2025
Certificate	June 25, 2024	July 5, 2024	December 20, 2024	July 3, 2025

## Vacancy

The procedures for the filling of vacancies in an elective public office or nomination are dependent on the office. A **vacancy in nomination** occurs when a candidate on the ballot becomes disqualified or dies (a candidate may only withdraw from the ballot after they have filed and up to the specified deadline for withdrawal). A **vacancy in office** occurs when the current office holder resigns, is recalled, becomes disqualified or dies.

For local elective public offices, the vacancy procedures are under the authority of the local jurisdiction and the Secretary of State, Elections Division does not generally provide advice or resolve disputes about those procedures. The Secretary of State, Elections Division has a role **only** in the vacancy procedures for **state offices**. These procedures differ depending on whether the public office is partisan or nonpartisan and also differ for specific offices within those categories.

A vacancy in office may occur at any time during the term of office, even before the person takes the oath of office or before the term ends.

- → The processes for filling a vacancy are dependent upon the type of office and when the vacancy occurred, not why the vacancy occurred.
- $\rightarrow$  Reasons for vacancies may include death, resignation, disqualification, or recall.
- → ORS 236.320 provides that resignations for public office shall be in writing and filed with the appropriate filing officers.

The Oregon Constitution, Oregon Revised Statutes, and Oregon Administrative Rules have applicable sections regarding vacancies. The Oregon Constitution and Oregon Revised Statutes can be searched **here**. The search can be narrowed by using the ORS General Index. Oregon Administration Rules are found **here**.

## **Petition Guidelines and Requirements**

The guidelines and requirements for producing and circulating candidate nominating petition signature sheets are explained in the following sections.

## **Official Signature Sheets**

### ORS 249.031, 249.061, and 249.064

Local candidates must use approved signature sheet forms to collect signatures. Candidate nominating petitions cannot be circulated using an electronic signature sheet.

Signature sheets must be submitted for approval exactly as intended to circulate, including weight, style, and color of paper. Official signature sheets include:

- → Form SEL 102, Candidate Signature Sheet Major Party
- → Form SEL 116, Candidate Signature Sheet Assembly of Electors
- → Form SEL 121, Candidate Signature Sheet Nonpartisan
- → Form SEL 122, Candidate Signature Sheet Individual Electors



Any proposed variation to the approved signature sheet must be resubmitted and approved in writing by the elections official before circulating.

## **Signature Sheet Requirements**

Each signature sheet must meet the following formatting requirements:

- → standard 8½ x 11 size paper or equivalent;
- ightarrow at least 20 pound uncoated paper or equivalent; and
- $\rightarrow$  printed on white or colored paper stock to enable elections officials to readily verify signatures.

## **Guidelines for Circulation**

### ORS 249.061

To ensure compliance with circulating requirements, candidates must educate circulators on the guidelines for circulating and monitor their activities.

### **Circulator Requirements**

Each circulator must:	What this means:	
→ personally witness each signature collected;	<ul> <li>✓ Watch the person sign the petition.</li> <li>(i) It is not sufficient to merely be present in the same room or vicinity.</li> </ul>	
→ complete the circulator certification after witnessing all signatures collected on a sheet; and	<ul> <li>✓ Sign the certification using a legal signature.</li> <li>A legal signature is defined as a signature possessing obvious and predominantly matching characteristics to signatures on file from a paid circulator's registration, signatures in the Oregon voter registration file, or the signature on an official government document.</li> <li>Initials, signature stamps, illegible or printed script are not sufficient unless verified by exemplar.</li> </ul>	
→ provide the date when the certification was signed.	<ul> <li>The date must be provided in month, day, year order if written in all numbers.</li> </ul>	

A circulator's failure to comply with these requirements may result in the rejection of the petition signature sheets and a felony conviction for the circulator.

### **Circulator Prohibitions**

It is against the law for circulators to knowingly:

 $\rightarrow$  circulate a petition containing a false signature;

→ attempt to obtain the signature of a person who is not qualified to sign the petition;
 (i) Only active Oregon registered voters may sign a petition.

 $\rightarrow$  make false statements to any person who signs the petition or requests information about it;

→ offer money or anything of value to another person to sign or not sign the petition;

 $\rightarrow$  sell or offer to sell signature sheets; or

→ write, alter, correct, clarify or obscure any information about the signers unless the signer initials after the changes are made.

A circulator may assist a disabled signer who requests assistance in completing their printed name, address and date signed. In such a case, no initials are required.



Violations of the circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. ORS 260.715 and 260.993

### **Signer Requirements**

Each petition signer must:	What this means:			
All Petition Types				
<ul> <li>→ Signers should provide an original signature and should be encouraged to provide their printed name and date signed.</li> <li>(i) These informational fields, while optional unless otherwise noted below, provide valuable assistance when verifying signatures.</li> <li>(i) Signers must include printed name for Nomination by Assembly of Electors and for Major Party Presidential Candidates.</li> </ul>	<ul> <li>Signers must sign the petition using a signature contained in their voter registration record.</li> </ul>			
→ Signers should be an active registered voter at the time of signing the petition in the candidate's electoral district.	<ul> <li>Information in the voter's registration record is up to date, and they would be able to vote for the candidate.</li> </ul>			
→ Sign a petition sheet that is designated for their county of residence, if applicable.	<ul> <li>Signers should sign a petition sheet designated for the county in which they are registered to vote.</li> </ul>			
→ Provide a residence or mailing address.	<ul> <li>Signers should provide the address at which they are registered to vote.</li> </ul>			
Nominating Petition Only				
→ At the time of signing the petition, signers are encouraged to include the signer's precinct name or number.	<ul> <li>Signers are encouraged to provide precinct information.</li> </ul>			
Major Party Petition Only				
→ At the time of signing the petition, the signer should be a member of the same political party as the candidate.	<ul> <li>Information in the voter's registration record is up to date, and they would be able to vote for the candidate at a primary election.</li> </ul>			

### Signature Date

If no date is provided by the signer, the signature is only considered valid if the signer:

- ✓ was an active Oregon registered voter between the date the petition was approved to circulate and the circulator's certification date; or
- ✓ was originally registered to vote on or after the date the petition was approved to circulate and was an active registered voter between their original registration date and the circulator's certification date.

This standard also applies to any signer that provides a date of birth or a date that at the time of verification has not yet occurred instead of the date they signed the petition.

### **Signer Prohibitions**

It is against the law for signers to knowingly:

→ sign another person's name under any circumstances;

 $\rightarrow$  sign a petition more than one time; or

 $\rightarrow$  sign a petition when not qualified to sign it.



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Only active Oregon registered voters may sign a petition. If the signer is not registered to vote or an active voter the signature will be rejected unless a completed registration card is received by a designated voter registration agency or an elections filing officer before 5 pm the day the petition is signed or 11:59 pm if completed electronically online at www.oregonvotes.gov.

## **Certification of Signature Sheets**

### OAR 165-014-0270

After all signatures on a signature sheet have been collected, circulators complete the certification by signing their legal signature and providing the date when the certification was signed. A legal signature is defined as a signature possessing obvious and predominantly matching characteristics to signatures on file from a paid circulator's registration, signatures in the Oregon voter registration file, or the signature on an official government document.



If the circulator certification is not completed or determined to be insufficient the signature sheet will be rejected.

Prior to submission to elections officials the circulator may correct the following defects:

### **Circulator Signature Defects**

If the circulator has:	Then the circulator should:		
<ul> <li>→ signed using only initials;</li> <li>① Unless verified by exemplar.</li> </ul>	✓ sign and re-date certification with legal signature;		
<ul> <li>→ signed using a signature stamp;</li> <li>(i) Unless approved under ORS 246.025.</li> </ul>	✓ re-sign and re-date certification with legal signature;		
<ul> <li>→ signed using an illegible signature;</li> <li>(i) Unless verified by exemplar.</li> </ul>	✓ re-sign and re-date certification with legal signature;		
$\rightarrow$ photocopied or carbon copied the certification; or	✓ sign and re-date certification with legal signature; or		
→ signed in a manner that the signature, printed name, and address are all illegible;	✓ re-sign and re-date certification with legal signature.		

### **Certification Date Defects**

If the date is:	Then the circulator should:	
$\rightarrow$ missing;	✓ re-sign and date or date and initial correction;	
$\rightarrow$ crossed out;	✓ re-sign and re-date or re-date and initial correction;	
ightarrow overwritten with a different date;	✓ re-sign and re-date or re-date and initial correction;	
<ul> <li>→ earlier than all petition signers;</li> <li>① Unless the circulator and the only signer are the same person.</li> </ul>	✓ re-sign and re-date or re-date and initial correction;	
<ul> <li>→ earlier than some, but not all petition signers;</li> <li>① Only those signatures dated on or before the date of the certification will be accepted.</li> </ul>	✓ re-sign and re-date or re-date and initial correction;	
→ partial or ambiguous; or	<ul> <li>re-sign and re-date or re-date and initial correction; or</li> <li>Date must be provided in month, day, and year order if written in all numeric characters.</li> </ul>	
→ obscured in any way by white out or other correction fluid or adhesive tape.	✓ re-sign and re-date or re-date and initial correction.	

The following defects in the circulator certification cannot be corrected and any signature sheet submitted that contains one of these defects will be rejected:

### **Incurable Defects**

- → the original signature of a circulator has been crossed out, and a different circulator's signature is inserted;
   Does not apply if the original signature is that of an individual whose signature appears on the same signature sheet as a signer.
- → two individuals sign and date as circulator; or
  - (i) Does not apply if the only signers and the circulators are the same people.

 $\rightarrow$  white-out or other correction fluid or adhesive tape appears on the signature line.

## **Guidelines for Completing Candidate Filing Forms**

ORS 249.031



Providing false statements on filing forms is a violation of Oregon Election Law and the candidate may be convicted of a Class C Felony. ORS 260.715(1) and 260.993

Counties may create an electronic version of Candidate Filing Forms. The electronic version of Candidate Filing Forms must contain the required information listed in the statute and have the same components as the PDF version posted on oregonvotes.gov website.

### **Residence Address Exemption Request**

Candidates for public office are required to provide their residential address for elections officials to confirm that candidates and elected officials reside in the appropriate district and/or jurisdiction.

However, candidates may choose to limit the public accessibility of candidate's residence address from the filing form and a list of electors delivered under ORS 247.940 or 247.945. Candidates wanting to exempt their residence address from public disclosure must complete and file the following form:

) SEL 180 – Residence Address Exemption Request

This exemption does not apply to precinct committeeperson or candidates for that office.

Candidates who choose to exempt their residence address from disclosure must provide a publicly disclosable mailing address.

The ballot for each election will be sent to the publicly disclosable mailing address provided by the candidate.

The Elections Official will make all efforts to review the request for exemption within five (5) business days.

If the exemption is granted, the exemption is effective until the:

- → person is no longer a candidate;
- → candidate was not elected to the public office;
- → candidate ceases to hold public office.

To terminate the exemption early, submit a written request to the Elections Official.

A publicly disclosable mailing address listed on Residence Address Exemption Request will be used as the mailing address on the candidate filing if the exempt residence address is used as the mailing address on the filing.

The residence address of a candidate is still subject to inspection as a public record, under ORS 192.311 to 192.478, only to a person who has filed a written public records request.

All forms must be complete before submitting them to the elections official.

Additional information may be required and will be discussed further in this section under the specific section.

**i**) Failure to provide information for each of the required fields may result in rejection of the candidate filing.

### **Original or Amendment**

Indicate if the filing is an Original filing or an Amendment that is changing information prior to the filing deadline.

### **Candidate Information**

Complete the following information:

- → Name of Candidate: This should be the candidate's full name (first, middle initial if applicable, and last). If filing online through ORESTAR, this field is automatically populated from the user profile and cannot be modified.
- → How name should appear on ballot: Include how the candidate wishes their name to appear on the ballot. If a nickname is used in connection with the candidate's full name, the nickname should be in parentheses. Titles and designations (e.g., Dr., CPA) should not be included as they cannot appear on the ballot.
- → Candidate Residence Address: Residential address of the candidate, including the county must be used.
- → Mailing Address for Candidate Correspondence: Include the address where the candidate wishes to receive correspondence from the elections official. To use the residence address as the mailing address for candidate correspondence, click in the checkbox.
- → Contact Information: Enter valid phone number where the candidate can be reached during normal business hours, fax, email address, and website, if applicable.

The following are guidelines to complete the required fields of occupation, occupational background, educational background, and prior governmental experience on the candidate filing forms. These fields are required and information provided must be accurate. Not every occupational, educational, or prior governmental experience is required to be provided. If the candidate has no relevant experience, "none" or other equivalent must be entered.

### **Occupation and Occupational Background**

- → Occupation (present employment paid or unpaid): The current full- or part-time employment or other line of work, business, craft, or professional information (not required to indicate whether paid or not paid). If not employed, enter "Not Employed".
- Occupational Background (previous employment paid or unpaid): Previous full- or part-time employment or other line of work, business, craft or professional information (not required to indicate whether paid or not paid).

### **Educational Background**

- → Educational Background (schools attended): This may include schools attended by the candidate, including the last grade level completed, whether a diploma, degree or certificate was received, and the course of study. It is not required that every educational experience be listed, but what is listed must be accurate.
- → Educational Background (other): Other educational experiences of the candidate.

 $(\mathbf{i})$ 

A degree indicates a college, university or professional school has awarded a title upon the person for completion of a program of study. For this purpose, honorary degrees or degrees from "degree mills" should not be included under this requirement.

### **Prior Governmental Experience**

→ Prior Governmental Experience (elected or appointed): The current or previous governmental experience, which refers to a person's involvement in governmental activities, such as appointed boards and commissions, elected boards other elected or appointed public offices or organizations that are recognized by a governmental body. Full- or part-time, paid or unpaid, or volunteer experience may be included (not required to indicate whether paid or not paid). If the candidate has no prior governmental experience, enter "None" or other equivalent.

### **Candidate Signature and Date Signed**

Additional Information Required

The following instructions are for fields on specific forms that are unique to that form.

## SEL 101 Candidate Filing – Major Political Party or Nonpartisan

### **Filing Method**

Complete the following information.

- $\rightarrow$  Fee: If paying a fee, check this box.
- → Prospective Petition: If collecting signatures in lieu of paying the filing fee, check this box.
- → Some circulators may be paid: When collecting signatures, if circulators may be paid to gather the sufficient number of signatures, mark "Yes." If circulators are volunteering their time to help collect signatures, mark "No."

### **Office Information**

Complete the following information.

- $\rightarrow$  Filing for Office of: Indicate the office the candidate is filing for.
- → District, Position or County: Indicate the district, position or county of the office the candidate is filing for.
- → Party Affiliation: Select the candidate's party affiliation. If entering your candidacy online, "Nonpartisan" will automatically populate if the office indicated is nonpartisan.
- → Incumbent Judge: If filing for a state judge position, indicate if the candidate is the incumbent judge by selecting "Yes" or "No."

## SEL 110 Candidate Filing – Minor Political Party

### **Nomination Information**

- → Party nomination you are accepting with this filing: Check the box for the party that is nominating you and whose nomination you are accepting.
- → Order of parties on ballot: Indicate whether the order of the parties will be in default order or in a specified order. If marking Specified, specify the order in the space provided.



If you have previously filed a candidacy filing with the filing officer for the current election cycle, skip to the Candidate Nomination Certificate and Candidate Attestation on the form. If you have **not** previously filed a candidacy filing with the filing officer for the current election cycle, fill out all remaining fields.

### **Candidate Nomination Certificate**

Candidate filings by a minor party must be notarized prior to submission. The following fields must be completed.

- → Name of Minor Political Party: Include the name of the Minor Party nominating the candidate.
- → Signature of the Officer of Minor Political Party: Include the signature of one of the officers listed on the by-laws of the minor political party.
- $\rightarrow$  **Date Signed:** Include the date the officer of the political party signed the candidate filing form.
- → Printed Name of the Officer of Minor Political Party: Include the clearly printed name of the officer that signed the candidate filing form.

### The following fields are completed by a Judge or Notary Public.

- → State of Oregon, County of: Include the name of the county in which the Judge or Notary Public is signing the candidate filing form.
- → Signed before me on: Include the date the Judge or Notary Public witnessed the Minor Political Party officer sign the candidate filing form.
- → By: Include the name of the Judge or the Notary Public
- → Judge or Notary Public-State of Oregon: Include the signature of the Judge or Notary Public

## SEL 114 Candidate Filing – Individual Electors

→ Name of Chief Sponsor: Include the name of the candidate or other person interested in placing the candidate name on the ballot. This can be the candidate.

### SEL 115 Candidate Filing – Assembly of Electors

### Assembly of Electors fields to complete.

- → Name of Person Submitting Certificate of Nomination: Include the name of candidate or a person designated as the presiding officer.
- → Address of Person Submitting Certificate of Nomination: Include the address of the candidate or the presiding officer named in the above field.

- → Signature of Presiding Officer: Include the signature of the candidate or the signature of the presiding officer of the assembly.
- → Printed Name of Presiding Officer: Include the clearly printed name of the presiding officer.
- → Signature of the Secretary: Include the signature of the candidate or the secretary of the assembly.
- → Printed Name of the Secretary: Include the signature of the candidate or the signature of the secretary of the assembly.

### The following fields are completed by a Judge or Notary Public.

- → State of Oregon, County of: Include the name of the county in which the Judge or Notary Public is signing the candidate filing form.
- → Signed before me on: Include the date the Judge or Notary Public witnessed the Minor Political Party officer sign the candidate filing form.
- $\rightarrow$  **By:** Include the name of the Judge or the Notary Public.
- → Judge or Notary Public-State of Oregon: Include the signature of the Judge or Notary Public.

## SEL 141 Candidate Filing – Write-In Acceptance

### **Nomination or Election**

Indicate whether you are accepting a nomination or if you have won the election for this office.

### **Office Information**

Complete the following information.

- $\rightarrow$  Filing for Office of: Indicate the office for which you are accepting the nomination.
- → District, Position or County: If the office has a district number and/or a position number or the office covers an entire county, indicate that information in this field.

### **Nomination Information**

- → **Party nomination(s) you are accepting:** Check the box for the party or parties that nominated you by write-in at the Primary election and whose nomination you are accepting.
- → Order of parties on ballot: Indicate whether the order of the parties will be in default order or in a specified order. If marking Specified, specify the order in the space provided.



If you have previously filed a candidacy filing with the filing officer for the current election cycle, skip to the signature line on the form. If you have **not** previously filed a candidacy filing with the filing officer for the current election cycle, fill out the remaining fields.

## SEL 150 Candidate Filing – Withdrawal

### Withdrawal from Candidacy or Nomination for Office Information

- $\rightarrow$  Office of: Indicate the office for which you originally filed.
- → District, Position or County: Indicate the applicable district, position number, or county of the office for which you filed.
- → Check the box to indicate if you were a Candidate for Nomination or if you were running for office by political party.
- $\rightarrow$  Withdrawal Reason: In the box, indicate why you are withdrawing your candidacy.

### **SEL 190 Candidate Filing - District**

### **Office Information**

Complete the following information

- $\rightarrow$  Filing for Office of: Select the office for which the candidate is filing.
- → District, Position or County: Select the district, position, or county of the office for which the candidate is filing.

### **Filing Information**

Please check the method used to file a completed form.

- $\rightarrow$  Filing with the required \$10.00 fee or
- → Prospective Petition, see the District Candidate section of this manual for the requirements for a candidate filing by petition.

## **Other Forms**

### Additional forms that may be necessary to file.

## SEL 220 Statement of Organization for a Candidate Committee

Please refer to the Campaign Finance Manual for further information about the SEL 220.

## PC 7 Certificate of Limited contributions and Expenditures

Please refer to the Campaign Finance Manual for further information about the PC 7.

### **SEL 338 Petition Submission**

Form submitted that provides the number of signatures submitted for verification by completing and filing candidacy by petition.

# List of Forms

**SEL 101** Candidate Filing – Major Political Party or Nonpartisan

**SEL 102** Candidate Signature Sheet – Major Party

**SEL 105** Candidate Filing – Precinct Committeeperson

**SEL 105D** Write –In Declaration – Precinct Committeeperson

**SEL 105N** Write-in Nomination – Precinct Committeeperson

**SEL 110** Candidate Filing – Minor Political Party

**SEL 114** Candidate Filing – Individual Electors

**SEL 115** Candidate Filing – Assembly of Electors

**SEL 116** Candidate Signature Sheet – Assembly of Electors **SEL 116** Candidate Signature Sheet – Assembly of Electors

SEL 180 Residence Address Exemption Request

**SEL 121** Candidate Signature Sheet – Nonpartisan

**SEL 122** Candidate Signature Sheet – Individual Electors

**SEL 141** Write-In Candidate Acceptance Form

**SEL 150** Withdrawal – Candidacy or Nomination

**SEL 190** Candidate Filing – District

**SEL 220** Statement of Organization for a Candidate Committee

**SEL 338** Petition Submission – Candidate Voters' Pamphlet

**PC 7** Certificate of Limited Contributions and Expenditures