# Secretary of State Corporation Division

### **Basics Notary Presentation**

Corporation Division. SOS@sos.oregon.gov

sos.oregon.gov/business

(503) 986-2200

NotarySeminar.SOS@sos.Oregon.gov

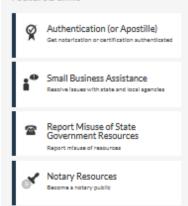


#### Featured Online Services



View All Online Services №

#### Featured Links





#### Latest News

Secretary Griffin-Valade Releases Preliminary Presidential Primary List Jan. 56, 2024

In keeping with past practice, Oregon Secretary of State LaVonne Griffin-Valade released a preliminary [...]

Secretary of State LaVonne Griffin-Valade Recognizes the People Who Make Democracy Work with National Awards

Jan. 9, 2024

In her capacity as a member of the National Association of Secretaries of State (NASS), Oregon Secretary [...]

Secretary Griffin-Valade Invites Arabic- and Ukrainian-Speakers to Apply for the Translation Advisory Council

Jan. 5, 2024

Secretary of State LaVonne Griffin-Valade is encouraging Onegonians to (apply to serve)/https://www.oregon.gov/languages/Pages/application.aspd [...]

Secretary Griffin-Valade Shares Audits Division's Report on Emergency Rental Assistance Program Jan. 4, 2024

The following is a statement from Oregon Secretary of State LaVonne Griffin-Valade about the Oregon Audits [...]

Oregon's Housing Agency Distributed \$426 Million in Emergency Rental Assistance, but is Unable to Verify Funds Were Distributed Properly

Jan. 4, 202

As the COVID-19 pandemic turned the world on its head, thousands of Oregonians were threatened with eviction [...]

Susiness Voting & Elections Gtate Archivez

### Notary

Register, Renew or Reinstate a Susiness

Frequently Requested Services

Find a Susiness

Susiness information Center

Uniform Commercial Code (UCC)

Notary Qualification

**Notary Training** 

Commission Application / Re-application

Notary System FAQ

Ugdate a Commission Record

Forms and Fees

Notary Neme

Resources and Alds to Notarization

Oregon Notary FAQ

Notary Stamp Vendors

Authentication (Apostille)

Susiness Records &

Nongrofit Services

License Directory

Forms

Small Suriness Amintance

Become a Notary

Find a Notary

Notary Toolkit

Remote Online Notarization

Update a Commission Record



If you experience technical difficulties with Workday Learning, contact the Notary Team at NotarySeminar.SOS@sos.oregon.gov.

Where's My Form?					
Filings received as of January 13					
Online Filings (New and Renewal)	Estimated Time				
Business Registry	1 Susiness Day				
ucc	New				
Mail/Fax Service	Processing Date				
Susiness Registry	1/3/2024				
Notary	1/18/2024				
ucc	1/18/2024				
Copy Requests	1/3/2024				
Apastille/Authentication Reguests	1/3/2024				



#### Resources and Aids to Notarization

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Notary

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**Notary News** 

Resources and Aids to Notarization

Oregon Notary FAQ

**Notary Stamp Vendors** 

Authentication (Apostille)

**Notary Training Resources** 

**Notary Advanced Webinar Presentation** 

**Notary Basics Refresher** 

Instructor-led and In-person practice sheets

**Notarization Aids** 

**Notary Public Guide** 

**Notary Certificates** 

Schedule of Fees

**Apostilles and Authentications** 

Documents that can't be authenticated by the Secretary of State

Documents that can be notarized

False Identification - What you need to know.

**Notary Reference Card** 

Legal Resources

Complaint Against a Notary

Information about the complaint process.

Laws and Rules

Oregon Revised Statutes and Oregon Administrative Rules.

**Professional Associations** 

American Association of Notaries

Sign up for Alerts

Receive Notary News by email

Sign up for Training

Notary Training

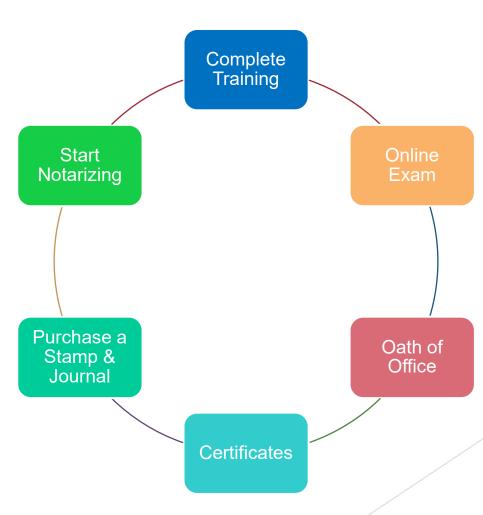
### **Agenda**

- Commission Application
- > The Notary Public
- Documents that should not be notarized
- Apostilles and Authentications
- The Process
- The Signer

### After the break:

- > The Journal
- > The Certificate
- > Practice

# **Applying for a Commission**



# **Commission Application Notes**

- Notary Education Training Number
- Commission Name
- Commission Signature
- Commission address

123456

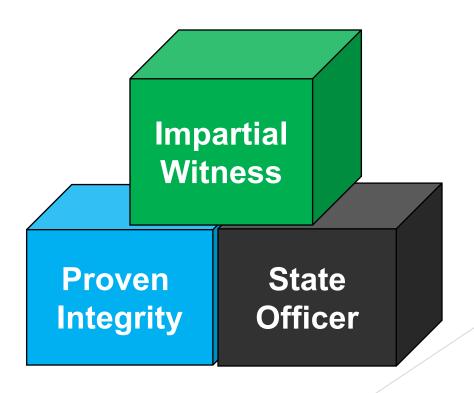
John Quincy Public

John Q Public

5432 Main St. Hometown, OR 97221

## What is a Notary?

A notary is "a person of proven integrity appointed by the state to act as an impartial witness."



# Responsibilities to Your Commission

- You are responsible for correctly performing notarizations
- You are commissioned by the state
- You are responsible for journal & stamp

# Responsibilities to the Secretary of State's Office

- Tell us about changes, such as:
  - ▶ Name 30 days
  - ► Address 30 days
  - Lost/stolen stamp and journal 10 days
  - Resigning your commission
- Forms available on SOS website:
  - https://sos.oregon.gov/business/Pages/notary-public-forms.aspx

### Responsibilities

A notary public is responsible for knowing and understanding Oregon laws and administrative rules relating to notaries.

### **Reasonable Care**

Is "that degree of care which a person of ordinary prudence would exercise in the same or similar circumstances."

Obey all Laws and Regulations.

Good Judgment & Common Sense

Errors & Omissions Insurance

Bonding

### **Misconduct**

# Intentional Misconduct

 is <u>deliberate</u> disobedience of notarial statute or rule.

Unintentional Misconduct

 is the negligent behavior that causes a notary to make an error in a notarization or accidentally forget to do what is required.

### Notary Public vs. Notario Publico

- A Notary Public is usually not a lawyer
- An Oregon Notary Public may:
  - Take acknowledgements
  - Administer oaths
  - Witness signatures
  - Certify copies of documents not recordable in public records
  - Verify a signer's willingness and capacity to sign

- A Notario Publico must have legal training, but is not necessarily a practicing attorney; rather, they are a public official authorized to provide legal advice and support
- A Notario Publico may:
  - Be an arbitrator
  - Be a mediator
  - Issue judicial opinions
  - Intervene in judicial proceedings
  - Ensure that documents such as bylaws of companies, wills, deeds, powers of attorney, real estate purchase and establishments of trust conform to the law
  - Ensure payment of taxes

# **Revocation of Your Commission**

- Commission of a disqualifying crime
- Misuse of your powers as a Notary

# Notarizing at Work: Employer Notarization Policy

(Notary Public Guide, Chapter 2)

- What times the notary will be available.
- What types of documents.
- What fees, if any, and where posted.
- Responsibility and procedures for renewal.
- Notarization for colleagues on work premises.
- Security & disposition of journal & stamp.
- Any liability coverage under employer's insurance.

Employer can not control notarizations done after work hours.

## **Notary Fees**



# Documents that should not be notarized

- Documents without a certificate
  - You may provide an appropriate certificate if the customer can tell you what act is required
  - Never 'notarize' by simply stamping and signing the bottom of any document
- Documents that have a certificate that asks a notary to do something a notary is legally not allowed to do
- I-9 verifications
  - You many verify an employee's identity as required by the form, but these documents do not require notarization
- Public documents

NEVER NOTARIZE BY STAMPING AND SIGNING THE BOTTOM OF A DOCUMENT. All notarizations MUST include a legitimate certificate.

### **Apostilles/Authentications**

- Certifies the stamp, signature, and status of a public official (the notary)
- Does NOT certify or validate the content of the document getting the apostille
- Used to validate documents that need to be sent overseas
- Only for use on documents that are to be sent overseas
- Not valid for use on documents to be used within the U.S., or U.S. territories or possessions

# Documents that cannot be apostilled or authenticated

- Photocopies of public documents (must be originals or certified copies)
- Documents that:
  - Contain statements regarding allegiance to a government or jurisdiction;
  - Relate to the relinquishment or renunciation of citizenship, sovereignty, in itinere status or world service authority; or
  - Make a claim of immunity for the signer from the law of this state or from federal law

# What if I am asked to notarize a document that I know cannot be apostilled or authenticated?

- You may notarize the document, as long as it has an appropriate certificate that does not ask you to do something a notary is not allowed to do
- You may ask if they intend to request an apostille, and refer them to guidelines on what documents can be apostilled
- You may refuse the notarization, since the document will not be usable for its intended purpose

Use your judgement--and remember that you are not allowed to give legal advice.

### **Proper Practice**

- 1. Review the Document
- 2. Identify the Signer
- 3. Be Assured of Willingness and Competence/Capacity
- 4. Complete the Journal
- 5. Complete the Certificate

### 1. Look at the Document



### 2. Identify the Signer

Personal Knowledge

Credible Witness

Identification Documents

### **Credible Witness**

- Witness identifies Signer
- Notary identifies Witness ID or knowledge
- Witness is credible through Oath



Do you solemnly (swear)(affirm), under penalties of perjury, that you personally know this person as

that he/she is the person named in the document, and that you have no financial interest in and are not a party to this transaction (so help you, God)?

### **Identification Documents**

Can be expired up to 3 years before date of notarization.

### Driver License or DMV issued ID Card

- Provisional, Limited Term or Learner's Permit.
- Or Non-expired Temporary Driver License or Temporary ID card 30 days

### U.S. or Foreign Passport

Passport or Passport Card

### U.S. Military ID Card

Picture & Signature

Federally Recognized Indian Tribe ID Card

U.S. Government-Issued ID

**Correctional Facility ID for Inmates** 

3. Verify the Signer's Willingness and Capacity: do they understand what is being signed and what it means?

### Financial Exploitation

#### What is it?

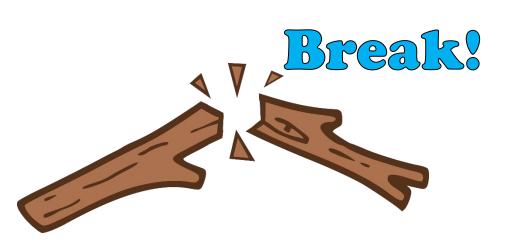
Improper use of another's resources for personal gain: using card w/o permission; draining accounts, taking property, skimming off transactions, stealing meds.

#### How does it happen?

- Without consent/knowledge;
- Trickery, intimidation or influence;
- Impairment prevents assent.

#### What can we do?

- Be on guard: \$ docs; situations; warning signs
- **Control the procedure:** talk to the signer alone
- \* Report concerns: Office of Training, Investigations, and Safety (OTIS) or county APD;
- **Call 1-855-503-SAFE** (7233)
- Or click on www.oregon.gov/dhs/abuse
- For more info on preventing elder financial exploitation: <a href="https://www.oregonbankers.com/preventing-elder-financial-exploitation-toolkit.html">www.oregonbankers.com/preventing-elder-financial-exploitation-toolkit.html</a>



### **Step 4. Notary Journal**

- One or morePaper or Electronic, or both.
- Retention Schedule10 years from date of last notarization.
- Journal agreement
- Disclosure

### **Journal Requirements**

- Acts that MUST be recorded in your journal:
  - Witness Signatures
  - Acknowledgements (individual or representative)
- Acts that SHOULD be recorded in your journal:
  - Administering oaths or affirmations
  - Copy certifications

### **Journal Requirements**

Date/Time Of Act	Type of Act	Date of Document	Type of Document	Printed Name Contact Address	Signature	ID	Additional Information	Fee
7/1/16 8:32 a.m.	Individual Ack.	6/15/15	Grant deed	Jim Garner 111 Main St. Salem, OR 97301	J. Garner	ODL; 8/21/25	32 pages; previously signed	\$10

- To comply with Oregon Consumer ID Theft Protection Act, type and expiration date only.
- •Take the room you need to adequately document the act.
- •Remember, fees may be taxable income.
- •No thumbprint provision in Oregon.

### Journal: Credible Witness

Date/Time of Act	Type of Act	Doc. Date	Doc. Type	Printed Name Contact Address	Signature	ID	Additional Info	Fee
01/16/2017 10:30 a.m.	Oath	N/A	N/A	Marla May 2468 Neighborly Ln Yourtown, OR 97888	Marla May	ODL 5/21/2023	Credible Witness for John Jones	\$10
01/16/2017 10:30 a.m.	Indív .Ack	01/16/2017	Límíted POA	John Jones 2458 Neighborly Ln Yourtown, OR 97888	John Jones	Marla May, Credíble Wítness	N/A	\$10

### **Notarial Acts**

(Sample Certificates - Notary Public Guide, p. 72)

Acknowledgment (Individual & Representative) Oaths (Verbal Oath & Verification on Oath or Affirmation - Jurat) Witness a Signature **Copy Certification** 

# Acknowledgment: Individual Capacity

- Personally Appear
- Properly Identified
- Acknowledge Signature



# Acknowledgment - Individual

State of Oregon County of <u>Here</u>

This record was <u>acknowledged</u> before me on <u>today's date</u> by <u>name of signer</u>.

<u> Notary Public</u>

Notary Public – State of Oregon My commission expires: <u>07/08/2026</u>



OFFICIAL STAMP
NOTARY QUE PUBLIC
NOTARY PUBLIC-OREGON
COMMISSION NO. 1234567
MY COMMISSION EXPIRES JULY 8, 2026

## Acknowledgment: Representative Capacity

- Representative Personally Appears
- Representative Properly Identified
- •Representative Acknowledges Signature on Behalf of Party

#### Acknowledgment Representative

State of Oregon County of **Here** 

This record was <u>acknowledged</u> before me on <u>today's date</u> by <u>name of signer</u> as

role of signer of signer's organization.

Notary Public

Notary Public – State of Oregon

My commission expires: 07/08/2025



**OFFICIAL STAMP** NOTARY QUE PUBLIC NOTARY PUBLIC-OREGON COMMISSION NO. 1014537

MY COMMISSION EXPIRES JULY 8, 2025

### Oaths – Written or Verbal

- Administering a verbal oath (e.g., credible witness)
- Verification on Oath or Affirmation (also called a Jurat)
- ► BOTH types of oath require a ceremony (they must be verbally administered)

### Verification on Oath/Affirmation

State of Oregon
County of <u>Umatilla</u>

Signed and sworn to (or affirmed) before me on today's date by name of signer.

Notary Public

Notary Public – State of Oregon My commission expires: <u>07/08/2026</u>



OFFICIAL STAMP
NOTARY QUE PUBLIC
NOTARY PUBLIC-OREGON
COMMISSION NO. 1234567
MY COMMISSION EXPIRES JULY 8, 2026

#### Witnessing Signatures

- Verify signer's identity
- Verify Signer is signing competently and voluntarily.
- Signer signs while you watch.



#### Witnessing a Signature

State of Oregon County of <u>Coos</u>

Signed (or attested) before me on today's date by name of signer.

Notary Public – State of Oregon

My commission expires: <u>07/08/2026</u>



OFFICIAL STAMP
NOTARY QUE PUBLIC
NOTARY PUBLIC-OREGON
COMMISSION NO. 1234567
MY COMMISSION EXPIRES JULY 08, 2026

### Do not certify copies of public documents

#### Public:

- Vital records
- County clerk or court records
- FBI fingerprint cards

 To get a certified copy: request from appropriate entity/agency

#### Private:

- Drivers' licenses
- Passports
- Certificates of training or accomplishment
- Academic transcripts
- Personal papers
- To get a certified copy: take it to a notary

#### **Copy Certification**

State of Oregon County of Here

I certify that this is a true and correct copy of a record in the possession of **name of signer**.

Dated **today's date**.

Notary Public – State of Oregon

My commission expires: <u>07/08/2026</u>



OFFICIAL STAMP
NOTARY QUE PUBLIC
NOTARY PUBLIC-OREGON
COMMISSION NO. 1234567
MY COMMISSION EXPIRES JULY 8, 2026

#### **Step 5. Certificates**

## Components of a Certificate

6 Elements Every Time

WHERE

(State & County)

WHO

(Signer)

**WHAT** 

(Act)

**WHEN** 

(Date of notarization)

Official Stamp

(legible & reproducible)

Official Signature

#### Filling Out a Certificate

State of Oregon
County of Here

On this 7th day of Sept. 2021, before me name of notary nublic, personally appeared John Doe personally known to me, or known by ID, to be the person(s) whose name(s) is(are) subscribed to this record, and acknowledged that he(she/they) executed the same.





Notary Public

My Commission expires: 1/8/26

#### **Scenario 1: Certificate Provided**

- Determine the Act.
- It's your statement; conform it to the law
- It's your statement; make it true.

#### Scenario 2: No Certificate Provided

Which Act am I Witnessing?

Match Certificate to Act

Apply to Document

#### Grant Deed

lkasdjflksdjflsdkjflsdkjflsdkjflsdkfjlsdkfjlsdkjflsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkjflsdkj

lkasdjflksdjflsdkjflsdkjflsdkjflsdkfjlsdkjflsdkjflsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkjflsdkjflsdkj

lkasdjflksdjflsdkjflsdkjflsdkjflsdkfjlsdkjflsdkjflsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkjflsdkjflsdkjflsdkjflsdkjflsdkjflsdkjflsdkjflsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkjflsdkjflsdkjflsdkjflsdkjflsdkjflsdkjflsdkjflsdkfjlsdkf

lkasdjflksdjflsdkjflsdkjflsdkjflsdkfjlsdkjflsdkjflsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkjflsdkjflsdkjflsdkjflsdkjflsdkjflsdkjflsdkjflsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkjflsdkjflsdkjflsdkjflsdkjflsdkfjldskfjl

Sandra L. Brown

State of OREGON

County of *Marion* 

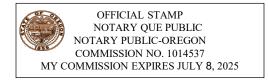
This record was acknowledged before me on (date) <u>December 12, 2015</u> by

(name(s)) of individual(s) Sandra Brown.

<u>Notary Public</u>

Notary Public - State of Oregon

#### Official Stamp



#### **Document Description**

This certificate is attached to page \_\_\_\_\_ of a <u>Grant Deed</u> (title or type of

document), dated <u>December 12, 2015</u>, consisting of <u>-1-</u> pages.

#### Grant Deed

lkasdjflksdjflsdkjflsdkjflsdkjflsdkfjlsdkjflsdkjflsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkfjlsdkjflsdkjflsdkfjlsdkfjlsdkfjlsdkjflsk

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Sandra L. Brown

before me on (date) December 12, 2015 by

angra L. Brown\_.

OFFICIAL STAMP
NOTARY QUE PUBLI
NOTARY PUBLIC-OREGOI
COMMISSION NO. 123456

Official Stamp

OFFICIAL STAMP
NOTARY QUE PUBLIC
NOTARY PUBLIC-OREGON
COMMISSION NO. 1014537
DMMISSION EXPIRES JULY 8, 2025

page -1-\_ of a \_\_Grant Deed\_ (title or type of document)
onsisting of -1- pages.

Notarial Certificate attached.

# Acknowledgment Practice: Page 1

Date/Time Of Act	Type of Act	Date of Document	Type of Document	Printed Name Contact Address	Signature	ID	Additional Information	Fee
Today's date & time	Individual Ack.	March 14, 2016	General Power of Attorney	Name of Signer PO Box 1 Oregon City, OR	Signature of Signer	ODL 9/15/2025	Changed location to OR & County to here	\$10

State of Washington Oregon County of Clark Here

BEFORE ME, the undersigned authority, on this <u>date</u> day of <u>month</u>, <u>year</u> personally appeared <u>Name of Signer</u>, <u>known to me</u>/proven to me to be the person whose name is subscribed to the foregoing document and <u>acknowledged</u> to me that (s)he executed the same for the purposes and consideration therein expressed.

Name of Notary

Notary Public – State of Oregon



OFFICIAL STAMP
NAME OF NOTARY
NOTARY PUBLIC-OREGON
COMMISSION NO. 123456
MY COMMISSION EXPIRES JULY 11, 2024

# Representative Acknowledgment Practice: Page 2

Date/Time Of Act	Type of Act	Date of Document	Type of Document	Printed Name Contact Address	Signature	ID	Additional Information	Fee
Today's date & time	Rep. Ack.	Today's date or future effective date	Contract	Name of Signer PO Box 1 Oregon City, OR	Signature of Signer	ODL 9/15/2025	Mary Brown previously signed Signer filled in blank	-0-

State of Oregon County of <u>Here</u>

Signed and <u>acknowledged</u> before me on <u>month</u>, <u>date</u>, <u>year</u> by <u>Name of Signer</u> as <u>President</u> of <u>Oregon Auto Sales</u>.

OFFICIAL STAMP
NAME OF NOTARY
NOTARY PUBLIC-OREGON
COMMISSION NO. 123456
MY COMMISSION EXPIRES JULY 11, 2024

Notary Public – State of Oregon

# Witness Signature Practice: Page 3

Date/Time Of Act	Type of Act	Date of Document	Type of Document	Printed Name Contact Address	Signature	ID	Additional Information	Fee
Today's date & time	Witness Signature	No date on document or Undated	Medical Release Form	Name of Signer PO Box 1 Oregon City, OR	Signature of Signer	ODL 9/15/2025	Resigned before me. Added notary certificate to form.	\$10

#### **Medical Release Form**

Child's Name: Mary A Smith

Address: 1234 Here Street

City: Salem, State OR Zip 97301

Cell Phone: 971-323-5555 Work Phone: 503-555-1234 Home Phone: 971-555-1212

Name of Signer (parent/quardian) give permission for my child,

Mary A Smith (child) to take part in all Englewood School events and activities for the 2021-2022 school year. I hereby release Englewood School and its staff from responsibility and liability for any injury or illness that my child may sustain during these activities. In an event of an emergency, I hereby authorize the adult supervisor of this activity as an agent for me to consent to any medical, dental, surgical treatment and care deemed necessary by a licensed medical or dental professional. I consent to any x-ray examination, anesthetic, medical, dental or surgical diagnosis or treatment and hospital care under the general or special supervision and upon the advice of or to be rendered by a physician, dentist and/or surgeon licensed under the Medical Practice Act and Dental Practice Act for my child. I expect to be notified as soon as possible. I further agree to pay all charges for the medical, dental or hospital care or treatment.

Please sign in the presence of a Notary Public

#### Name of Signer

Parent/Guardian Printed Name

Signature of Signer

Parent/Guardian Signature

State of Oregon County of Here

Signed before me on Today's date, Year, by Name of Signer.

Signed before me by Name of Signer on Today's date, Year.

Notary Public – State of Oregon

OFFICIAL STAMP NAME OF NOTARY NOTARY PUBLIC-OREGON COMMISSION NO. 123456 MY COMMISSION EXPIRES JULY 11, 2024

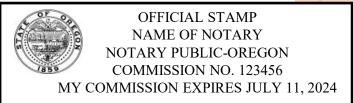
# Verification on Oath or Affirmation (Jurat) Practice: Page 4

Date/Time Of Act	Type of Act	Date of Document	Type of Document	Printed Name Contact Address	Signature	ID	Additional Information	Fee
Today's date & time	Jurat/ verification on oath or affirmation	undated	General Affidavit	Name of Signer PO Box 1 Oregon City, OR	Signature of Signer	ODL 9/15/2025	Added signers name to certificate	\$10

State of Oregon County of <u>Here</u>

Subscribed and sworn to/affirmed before me on this today's date, of month, 20 Year, by Name of Signer.





# Certified Copy Practice: Page 5

Date/Time Of Act	Type of Act	Date of Document	Type of Document	Printed Name Contact Address	Signature	ID	Additional Information	Fee
Today's date & time	Copy Certification	June 6, 1968	High School Diploma	Name of Signer PO Box 1 Oregon City, OR	Signature of Signer	ODL 9/15/2025	N/A	\$10

State of Oregon County of <u>Here</u>

I certify that this is a true and correct copy of a record in the possession of **Name of Signer**.

Dated: **Date, Month, Year** 





OFFICIAL STAMP
NAME OF NOTARY
NOTARY PUBLIC-OREGON
COMMISSION NO. 123456
MY COMMISSION EXPIRES JULY 11, 2024

#### **Other Resources**

- American Society of Notaries: www.asnnotary.org
- > National Notary Association: www.nationalnotary.org
- > Laws and Rules, Notary Guide and more:

https://sos.oregon.gov/business/Pages/resources-aids-notarization.aspx

# Secretary of State Corporation Division

CorporationDivision.SOS@sos.oregon.gov

sos.oregon.gov/business

(503) 986-2200

NotarySeminar.SOS@sos.Oregon.gov